# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
DORMIFY, INC., <sup>1</sup>	) Case No. 24-12634 (TMH)
Debtor.	)

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs (these "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor's Schedules and Statements (defined below). The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

- 1. Introduction. The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" or "SOFA"; together with the Schedules, the "Schedules and Statements") filed by Dormify, Inc., as debtor and debtor-in-possession (the "Debtor"), in the above-captioned chapter 11 case (the "Chapter 11 Case") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") have been prepared by the Debtor's management pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The Debtor prepared the Schedules and Statements on an independent basis and without taking into account generally accepted accounting principles ("GAAP"). The Schedules and Statements may not reconcile with the financial statements that the Debtor prepared in the ordinary course of business. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
- **Petition Date.** Unless otherwise noted, all asset and liability balances reported in the Schedules are as of the close of business on November 18, 2024 (the "<u>Petition Date</u>"). The Debtor reserves all rights to amend or adjust the value of each asset and liability set forth herein.
  - 3. Global Notes Control. These Global Notes are in addition to the specific notes set forth in the Schedules and Statements. The fact that the Debtor has prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Note to any or all of the Debtor's remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or

The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Dormify, Inc. (5123). The location of the Debtor's corporate headquarters is 286 5th Avenue, Floor 11, New York, NY 10001.

Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

- 4. Preparation/Authorization. Consistent with the terms of his engagement and the authority contained therein, the Schedules and Statements have been prepared at the direction of and authorized on behalf of the Debtor by Al Kirchhein, the Debtor's Chief Restructuring Officer, to whom ultimate decision-making authority has been delegated by the Debtor's Authorized Representatives (in such capacity, the "CRO"). The Schedules and Statements were prepared in collaboration with the Debtor's Controller, Sita Benedict, and were signed by her in her capacity as an authorized signatory for the Debtor in respect of the Schedules and Statements at the direction of the CRO (such individuals, collectively, the "Debtor Representatives"). In their respective efforts related to the preparation, review, authorization and signing of the Schedules and Statements, the Debtor Representatives relied upon, among other things, the efforts, statements, and representations of various personnel engaged by the Debtor and its advisors. The Debtor Representatives have not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.
- 5. Disclaimers and Limitations. In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor hereby reserves its rights to amend, supplement, or otherwise modify the Schedules and Statements in every respect as it may deem to be necessary and/or appropriate. The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. Although commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and financial advisors do not expressly undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.
- **6.** Reservations and Limitations: Ouantification of Claims. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtor reserves all rights to: (a) amend, supplement, or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including with respect to the description or

designation of any claim; (b) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any claim as "disputed," "contingent," or "unliquidated;" or (d) object to the extent, validity, enforceability, priority, or avoidability of any claim (regardless of whether of such claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed. Furthermore, nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtor's rights or an admission of any kind with respect to this Chapter 11 Case, including, but not limited to, any claims against the Debtor, any rights or claims of the Debtor against any third party, or any issues involving claims, substantive consolidation, equitable subordination, or defenses and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Nothing contained in the Schedules and Statements, or the Global Notes, is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

- (a) Recharacterization. Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have inadvertently improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtor reserve all rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate, including, without limitation, the nature or characterization of certain assets or liabilities, and whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- **(b)** Classifications. Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or contract counterparty, or a waiver of the Debtor' rights to recharacterize or reclassify such claim or contract or to setoff of such claim.
- (c) <u>Claim Description</u>. Schedules D and E/F permit the Debtor to designate a claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the Debtor' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such claim is not subject to objection. The Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all rights to subsequently designate such

claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, the listing of a claim does not constitute an admission of liability by the Debtor. The Debtor reserves all rights to amend, supplement, or otherwise modify the Schedules and Statements as necessary and appropriate, including, without limitation, with respect to claim description and/or designation.

- (d) <u>Estimates and Assumptions</u>. The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts, including but not limited to, amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates. The Debtor reserves all rights to amend the reported amounts of assets and liabilities, contingent assets and contingent liabilities, and revenues and expenses to reflect changes in those estimates or assumptions.
- (e) Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- (f) Insiders. In instances where the Schedules and Statements require information regarding "insiders," the Debtor has included information with respect to the individuals and entities who the Debtor believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements may not be used for: (i) the purposes of determining (A) control of the Debtor, (B) the extent to which any individual exercised management responsibilities or functions, (C) corporate

decision-making authority over the Debtor, or (D) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (ii) any other purpose.

#### 7. Methodology.

- (a) <u>Basis of Presentation.</u> The Schedules and Statements are unaudited and do not purport to be financial statements prepared in accordance with generally accepted accounting principles in the United States of America ("<u>U.S. GAAP</u>"), nor were they reconciled with the Debtor's financial statements. These Schedules and Statements represent the Debtor's good faith attempt to comply with the requirements of the Bankruptcy Code and Bankruptcy Rules using commercially reasonable efforts and resources available and are subject to further review and potential adjustment.
- **Claims Paid Pursuant to Court Orders.** The Bankruptcy Court authorized the Debtor to pay certain one prepetition employee related claim. Consequently, one prepetition fixed, liquidated and undisputed unsecured claim has been paid following the Petition Date. As such, some claims against the Debtor for prepetition amounts may have been paid as of the time the Schedules and Statements and may not have been included in the Schedules and Statements, or, alternatively may not have been removed and the amounts included in the Schedules and Statements may be overstated.
- (c) <u>Liabilities.</u> The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
- (d) <u>Valuation.</u> It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect book values as of the Petition Date. Cash is reported as of the Petition Date on a bank basis. Amounts ultimately realized may vary from book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtor reserves all of its rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
- **Exclusions.** The Debtor may have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtor also has excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded.

- **(f) Duplication**. Certain of the Debtor's assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtor may have determined to only list such assets, liabilities, and prepetition payments once.
- **Executory Contracts**. Although the Debtor has made reasonable efforts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease. The Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G.
- (h) <u>Book Value</u>. In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtor. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtor with respect to such asset. The book values of certain assets may materially differ from fair market values and/or the Debtor's enterprise valuation that may be prepared in connection with any disclosure statement to any Chapter 11 plan filed by the Debtor. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtor's enterprise value. Book values of assets generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.
- (i) <u>Property</u>. Unless otherwise indicated, owned property is valued at book value.
- **Allocation of Liabilities**. The Debtor allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all rights to amend, supplement, or otherwise modify the Schedules and Statements as necessary or appropriate.
- (k) <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (l) <u>Unliquidated Amounts</u>. Amounts that could not be fairly or readily quantified by the Debtor are scheduled as "unliquidated."
- (m) <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

#### SPECIFIC SCHEDULE DISCLOSURES

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the Debtor's assets and liabilities as of the Petition Date. As stated above, the Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor prepared in the ordinary course of business. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission as to the Debtor's solvency as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date

#### 1. Schedule A/B

#### (a) Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments

Details with respect to the Debtors' Cash Management System and bank accounts are provided in the Cash Management Motion [D.I. 12] and the Declaration of Karen Zuckerman in Support of First-Day Motions [D.I. 19, ¶5-12] Further, the Debtor has closed its bank account ending in x9142 and has scheduled its account ending in x2424 to close on February 16, 2025, pursuant to requests made by the Office of the United States Trustee for the District of Delaware at the Debtor's initial debtor interviews on December 9, 2024. The balances of the financial accounts listed on Schedule A/B, Part 1, are as of the Petition Date.

Due to the manner in which such funds were held by PayPal, Inc. on behalf of and for the benefit of the Debtor, for purposes of this Schedule, the Debtor has included certain amounts owed by PayPal that remained unpaid as of the Petition Date in its calculation of "Cash Equivalents" in Paragraph 4.

- (b) Part 3, ¶ 11 Accounts Receivable. Prior to the Petition Date, the Debtor was party to certain agreements with third-party sales partners in which certain amounts of funds payable to the Debtor on account of completed orders were held in suspense by such entities for a prescribed period of time to account for potential returns or other deductions prior to their release to the Debtor. Approximately \$63,000 of such amounts are reflected as "accounts receivable" as of the Petition Date but relate to such suspense arrangements for goods already sold and funds already received on the Debtor's behalf.
- (c) Part 11, ¶ 76 All Other Assets. To facilitate the payment of certain of its expenses, the Debtor contracted with a third-party payment processor Bill.com to issue checks and similar payments on behalf of the Debtor. The Debtor would fund the amount of such payments to an account at Bill.com from which such payments would be issued. In the event that a check was not negotiated or otherwise paid within 90 days of issuance, the funds with respect thereto would be returned to the Debtor. As such funds may

continue to be received by the Debtor at certain checks issued on behalf of the Debtor continue to expire, the Debtor's interest in such amounts remains unknown.

2. Schedule D - Creditors Who Hold Claims in Property. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Court that is or becomes final, the Debtor and its bankruptcy estate reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtor has included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. The Debtor made reasonable, good-faith efforts to include all liens and all available information related to such liens on Schedule D, but may have inadvertently omitted an existing lien or related information because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection or other documentation. Moreover, the Debtor has included on Schedule D parties that may believe its claims are secured through setoff rights or inchoate statutory lien rights but makes no admission or representation that any such asserted liens are valid, perfected, binding, or otherwise applicable.

#### 3. Schedule E/F – Creditors Who Have Unsecured Claims

(a) Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority status pursuant to section 507 of the Bankruptcy Code.

Pursuant to the Revised Interim Cash Management Order [D.I. 26], the Debtor was authorized to pay certain prepetition amounts due for unpaid wages owed to the Debtor's controller, in an amount not to exceed \$3,875.40. This amount did not exceed the caps in Section 507(a)(4) and Section 507(a)(5) of the Bankruptcy Code and was paid upon entry thereof. As such, the Debtor has not included such amounts on Schedule E.

As set forth in further detail in the Declaration of Karen Zuckerman in Support of Chapter 11 Case [D.I. 76] (the "Zuckerman Declaration"), because the Debtor conducts business in every state in the country, the Debtor believes that there may be certain unpaid state sales taxes related to its prepetition business operations. Although the Debtor had attempted to ensure its compliance with all tax requirements in states in which it understood it had a sufficient nexus to require payment of such taxes, certain states in which the Debtor may have met such a nexus may not have been included in the scope of the services performed by its third-party tax consultant. The Debtor does not yet know – but is working to determine – whether there are states to which unpaid prepetition sales taxes are owed (and, if so, what amounts are indeed owed). Further, and as discussed in detail in Paragraphs 28 and 29 of the Zuckerman Declaration, the Debtor is presently assessing its income tax liability with respect to certain 2023 federal and state income taxes. Although the Debtor has been diligently working with its accountants to complete

this analysis, the amount of which may be due in each instance is presently unknown.

(b) Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor's books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtor or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtor's estates, the Debtor has not listed a specific date or dates for such claim.

To the extent that Schedule E/F, Part 2 lists certain prepetition amounts owing to counterparties to executory contracts and unexpired leases, such prepetition amounts may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease or pursuant to a Court order otherwise permitting payment of such prepetition claims. In addition, Schedule E/F, Part 2 does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be rejected in this Chapter 11 Case.

The Debtor has attempted to identify any claim as "Disputed" which, upon information or belief, may relate to the "OCM Transaction" (as such term is defined in the Zuckerman Declaration) whether in whole or in part. Notwithstanding the foregoing, to the extent that any such claim is not yet scheduled or was inadvertently not characterized in such a manner, the Debtor unequivocally objects to and disputes any assertions of claims or obligations against the Debtor which were or are based on successor liability (or otherwise) by creditors of OCM, whose assets inured to the Debtor via merger with an entity acquiring such assets by, without limitation, a U.C.C. foreclosure sale. *See* Zuckerman Declaration at ¶¶ 36-43. The Debtor hereby reserves all rights with respect thereto to the maximum extent permitted by applicable law and consistent with these Global Notes.

4. Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain agreements, including corporate constituent documents and confidentiality agreements, have not been listed on Schedule G. The Debtor reserves all rights with respect to such agreements. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserve all of its rights to

dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend, supplement, other otherwise modify such Schedule as necessary. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The Debtor reserves all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Contracts or agreements identified on Schedule G, include all amendments, supplements, and other documents related thereto. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

By virtue of its business operations and marketing strategies, the Debtor has contracts (including potential executory contracts) with hundreds of colleges and universities across the country. The Debtor continues to investigate which of these myriad of agreements may constitute executory contracts and will supplement this disclosure as appropriate at the completion thereof.

### **SPECIFIC STATEMENT DISCLOSURES**

- 1. Part 6, ¶ 7 Litigation. The Debtor's records regarding actions and other proceedings initiated against them are organized by reference to the individual claimants involved. Actions initiated by multiple plaintiffs or claimants therefore may appear multiple times within the Debtor's records. The Debtor has made reasonable efforts to remove duplicate entries for each matter listed in Statement 7. Nonetheless, certain matters may have been inadvertently listed more than once. Statement 7 includes cases where the Debtor are a named party and certain cases where the Debtor's property may be implicated, but may not include such cases where the Debtor's property is implicated. The matters listed in Statement 7 may not include all actions or proceedings commenced against the Debtor after the Petition Date in violation of the automatic stay. For the avoidance of doubt, failure to list an action or proceeding in Statement 7 is not and shall not be construed as an admission that such case does not involve the Debtor. The Debtor reserves all rights to, but undertake no obligation to, amend, supplement, or otherwise modify Statement 7 as applicable. The Debtor have made reasonable efforts to ascertain and accurately disclose the names and addresses of the applicable courts and/or agencies for all actions listed in Statement 7. The Debtor reserves the right to, but undertake no obligation to, supplement or amend this response in the future if additional information becomes available. The Debtor has made reasonable efforts to ascertain and accurately disclose the status of all actions listed in Statement 7. The Debtor's designation of "pending," "on appeal," or "concluded" with respect to any action listed in Statement 7 does not constitute an admission regarding the status of any such action, and the Debtor reserve all rights with respect to the status of such actions.
- 2. Part 6, ¶ 11. Goldstein & McClintock LLLP ("G&M") currently serves as counsel to the Debtor. Prior to the Petition Date, G&M was retained by the Debtor to provide general workout and bankruptcy advice. This representation ultimately resulted in G&M assisting in the preparation of the requisite petitions, pleadings, exhibits, and lists needed to commence

- this Chapter 11 Case. Prior to the Petition Date, G&M received \$63,754.23 in advance payment retainers, of which the entirety was applied to pre-petition fees and expenses.
- 3. Part 13, ¶ 26(a) − Accountants & Bookkeepers. The Debtor has listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtor's books and records. Each of these individuals and/or firms are or may be supported by a team of employees and vendors who are not listed and may have had access to the Debtor's books and records.
- **4.** Part 13, ¶ 26(b) Auditors. The Debtor has listed those individuals and/or firms that have been identified as having the primary responsibility to audit the Debtor's books and records. Each of these individuals and/or firms are or may be supported by a team of employees and vendors who are not listed and may have had access to the Debtor's books and records.
- 5. Part 13, ¶ 26(c) Possession of Books & Records. The Debtor has listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtor's books and records. Each of these individuals and/or firms are or may be supported by a team of employees and vendors who are not listed and may have had access to the Debtor's books and records.
- 6. Part 13, ¶ 26(d) − Issued Financial Statements. In the ordinary course of business, the Debtor provides certain parties, such as banks, auditors and financial advisors, with financial statements that may not be part of a public filing. Further, the Debtor, at times, pursuant to court order and/or under seal, provide financial statements to certain parties to certain nonbankruptcy litigation that may not be part of a public filing. The Debtor does not maintain complete lists to track such disclosures. As such, the Debtor has not provided lists of such parties in response to this question.
- 7. Part 13, ¶ 30.1 Payments, Distributions, or Withdrawals Credited or Given to Insiders. Where applicable, the Debtor has included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:	
Debtor name Dormify, Inc.	
United States Bankruptcy Court for the: DISTRICT OF DELAWARE	
Case number (if known) 24-12634	
	☐ Check if this is an amended filing

# Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

Su	mmary of Assets and Liabilities for Non-Individuals		12/15
Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B.</i>	\$_	0.00
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B.</i>	\$_	9,616,247.60
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	9,616,247.60
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	4,389,535.66
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	81,162.92
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	6,269,944.29
4.	Total liabilities Lines 2 + 3a + 3b	\$	10,740,642.87

Fill in this information to identify the c		
Debtor name Dormify, Inc.		
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE	
Case number (if known) 24-12634		☐ Check if this is an amended filing

### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration
 I declare under penalty of perjury that the foregoing is true and correct.
 Executed on January 30, 2025

X /s/ Sita Benedict

Signature of individual signing on behalf of debtor

Sita Benedict
Printed name

Controller

Position or relationship to debtor

li	fill in this information to identify the case:			
	Debtor name Dormify, Inc.			
ι	United States Bankruptcy Court for the: DISTRICT OF DELAW	VARE		
C	Case number (if known) 24-12634			Check if this is an amended filing
-				g
(	Official Form 206A/B			
-	Schedule A/B: Assets - Real a	nd Personal Pro	nerty	12/15
In w or B th ac	isclose all property, real and personal, which the debtor ow iclude all property in which the debtor holds rights and pow hich have no book value, such as fully depreciated assets or unexpired leases. Also list them on Schedule G: Executor, e as complete and accurate as possible. If more space is not debtor's name and case number (if known). Also identify diditional sheet is attached, include the amounts from the attached in the accurate as possible. If more space is not debtor's name and case number (if known). Also identify diditional sheet is attached, include the amounts from the attached in the accurate as properties as the details for Part 1 through Part 11, list each asset under the approperties as the details for the accurate and properties are accurate as properties.	vers exercisable for the debtor or assets that were not capital by Contracts and Unexpired Leeded, attach a separate sheet the form and line number to we ttachment in the total for the prize category or attach separate.	's own benefit. Also includized. In Schedule A/B, list a ases (Official Form 206G). to this form. At the top of thich the additional informertinent part.	le assets and properties any executory contracts any pages added, write ation applies. If an such as a fixed asset
C	lebtor's interest, do not deduct the value of secured claims  art 1:  Cash and cash equivalents  Does the debtor have any cash or cash equivalents?			
	<ul> <li>□ No. Go to Part 2.</li> <li>■ Yes Fill in the information below.</li> <li>All cash or cash equivalents owned or controlled by the design of the controlled by the controlled by the controlled by the controlled by</li></ul>	Nahtar		Current value of
	All cash of cash equivalents owned or controlled by the o	leptor		debtor's interest
3	Checking, savings, money market, or financial brok Name of institution (bank or brokerage firm)	rerage accounts (Identify all) Type of account	Last 4 digits of account number	t
_	3.1. Eagle Bankcorp, Inc. dba Eagle Bank	Checking	1088	\$21,997.00
	3.2. JP Morgan Chase Bank, NA	Checking	9009	\$294,610.41
_	3.3. Silicon Valley Bank	Checking	2424	\$1.00
	3.4. Banc of California	Checking	9142	\$0.00

4. Other cash equivalents (Identify all)

4.1. Paypal Account \$46,892.70

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$363,501.11

Part 2: Deposits and Prepayments

Debtor	Dormify, Inc.		Case number (If known) 24-	12634
6. <b>Does</b>	the debtor have any depo	osits or prepayments?		
		, colo el propujmento:		
	<ul><li>o. Go to Part 3.</li><li>es Fill in the information be</li></ul>	low		
7.	<b>Deposits, including sec</b> Description, including nar	urity deposits and utility depositne of holder of deposit	ts	
	7.1. <b>286 5th Ave Rea</b>	ilty Corp.		\$65,388.68
	7.2. Sunnyhill Prope	rties		\$1,285.00
8.	Prepayments, including Description, including nar	prepayments on executory con ne of holder of prepayment	stracts, leases, insurance, taxes, and rent	
	8.1. Shenandoah Fra	aming, Inc prepayment for	supplies, Paid 8/9/24	\$37,500.00
9.	Total of Part 2. Add lines 7 through 8. Co	py the total to line 81.		\$104,173.68
	o. Go to Part 4. es Fill in the information be  Accounts receivable	low.		
11.	11a. 90 days old or less:	114,772.01 face amount	doubtful or uncollectible accounts	\$114,772.01
	11b. Over 90 days old:	805.80 face amount	- 0.00 =  doubtful or uncollectible accounts	\$805.80
12.	Total of Part 3. Current value on lines 11:	a + 11b = line 12. Copy the total to	o line 82.	\$115,577.81
Part 4:	Investments			
13. <b>Doe</b> s	s the debtor own any inve	estments?		
	o. Go to Part 5. es Fill in the information be	low.		
Part 5:	Inventory, excluding			
18. <b>Doe</b> s	s the debtor own any inve	entory (excluding agriculture ass	sets)?	
□ No	o. Go to Part 6.			
■ Y	es Fill in the information be	low		

19. R 20. W 21. F Ir 22. O 23. T A 24. Is C 25. H C 26. H R Part 6: 27. Does th	General description  Raw materials  Work in progress  Finished goods, including gonventory for Sale  Other inventory or supplies  Total of Part 5.  Add lines 19 through 22. Copy  s any of the property listed in  No  Yes  Has any of the property listed  No  Yes. Book value  Has any of the property listed  No  Yes  Farming and fishing-related the debtor own or lease any for the part 7.	the total to line 84.  Part 5 perishable?  I in Part 5 been purchase  Valuation in Part 5 been appraised  ed assets (other than title	method  d by a professional within  ed motor vehicles and lan	Current Value the last year?	Current value of debtor's interest  \$9,032,995.00  \$9,032,995.00
19. R 20. W 21. F Ir 22. O 23. T A 24. Is C 25. H C 26. H R Part 6: 27. Does th	Raw materials  Work in progress  Finished goods, including gonventory for Sale  Other inventory or supplies  Total of Part 5.  Add lines 19 through 22. Copy  s any of the property listed in  No  Yes  Has any of the property listed  No  Yes. Book value  Has any of the property listed  No  Yes  Farming and fishing-related the debtor own or lease any fineses	physical inventory  ods held for resale 11/17/2024  the total to line 84.  Part 5 perishable?  I in Part 5 been purchase  Valuation of the purchase of the pur	debtor's interest (Where available)  \$2,516,135.16  d within 20 days before the method days before the method days a professional within and motor vehicles and land	Estimated Retail  Description of the last year?  Description of the last year?	debtor's interest \$9,032,995.00
20. W 21. F Ir  22. O 23. T A 24. Is C 25. H C 26. H C Part 6: 27. Does tl	Work in progress Finished goods, including gonventory for Sale Other inventory or supplies Fotal of Part 5. Add lines 19 through 22. Copy sany of the property listed in No Yes Has any of the property listed No Yes. Book value Has any of the property listed No Yes Farming and fishing-related the debtor own or lease any finese	the total to line 84.  Part 5 perishable?  I in Part 5 been purchase  Valuation in Part 5 been appraised  ed assets (other than title	d within 20 days before the method d by a professional within and motor vehicles and land	ne bankruptcy was filed?  Current Value  the last year?	
21. First Inc. 22. Co. 23. T. A. 24. Is	Finished goods, including gonventory for Sale  Other inventory or supplies  Fotal of Part 5.  Add lines 19 through 22. Copy sany of the property listed in No Yes  No Yes  Has any of the property listed in No Yes. Book value  Has any of the property listed No Yes  Farming and fishing-related the debtor own or lease any finese in No Yes	the total to line 84.  Part 5 perishable?  I in Part 5 been purchase  Valuation in Part 5 been appraised  ed assets (other than title	d within 20 days before the method d by a professional within and motor vehicles and land	ne bankruptcy was filed?  Current Value  the last year?	
22. O 23. T A 24. Is  25. H  26. H  Part 6: 27. Does th	Dither inventory or supplies  Total of Part 5.  Add lines 19 through 22. Copy  s any of the property listed in  No  Yes  Has any of the property listed  No  Yes. Book value  Has any of the property listed  No  Yes  Farming and fishing-related the debtor own or lease any fineses	the total to line 84.  Part 5 perishable?  I in Part 5 been purchase  Valuation in Part 5 been appraised  ed assets (other than title	d within 20 days before the method d by a professional within and motor vehicles and land	ne bankruptcy was filed?  Current Value  the last year?	
23. T A 24. Is C 25. H C 26. H C Part 6: 27. Does th	Fotal of Part 5. Add lines 19 through 22. Copy s any of the property listed in No Yes Has any of the property listed No Yes. Book value Has any of the property listed No Yes Farming and fishing-relationship the debtor own or lease any fine in No In No In No In Yes	n Part 5 perishable?  I in Part 5 been purchase  Valuation of the purchase of	method  d by a professional within  ed motor vehicles and lan	Current Value the last year?	\$9,032,995.00
24. Is C 25. H 26. H 27. Does th	Add lines 19 through 22. Copy s any of the property listed in No Yes Has any of the property listed No Yes. Book value Has any of the property listed No Yes Farming and fishing-related the debtor own or lease any fine	n Part 5 perishable?  I in Part 5 been purchase  Valuation of the purchase of	method  d by a professional within  ed motor vehicles and lan	Current Value the last year?	\$9,032,995.00
25. H  26. H  Part 6:  27. Does th	■ No □ Yes  Has any of the property listed □ No □ Yes. Book value  Has any of the property listed □ No □ Yes □ Farming and fishing-related the debtor own or lease any fine	I in Part 5 been purchase  Valuation in Part 5 been appraised the control of the	method  d by a professional within  ed motor vehicles and lan	Current Value the last year?	
26. H  Part 6:  27. Does th	■ No □ Yes. Book value  Has any of the property listed ■ No □ Yes ■ Farming and fishing-relate the debtor own or lease any fi	Valuation of Valua	method  d by a professional within  ed motor vehicles and lan	Current Value the last year?	
26. H  Part 6: 27. Does th	Has any of the property listed  No  Yes  Farming and fishing-relate the debtor own or lease any f	ed assets (other than title	ed motor vehicles and land	d)	
27. <b>Does ti</b> No.	the debtor own or lease any f				
Part 7:	Fill in the information below.  Office furniture, fixtures, a	and equipment; and colle	octibles		
	the debtor own or lease any o			?	
□ No.	Go to Part 8.				
■ Yes	Fill in the information below.				
G	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
C	Office furniture Office Furniture in New Yo Chambersburg, PA offices		\$9,272.32	Estimated Retail	\$0.00
F	Office fixtures Fixtures in New York, NY a PA offices	and Chambersburg,	\$6,572.82	Estimated Retail	\$0.00
	Office equipment, including a communication systems equi Office Equipment in New \	ipment and software	nd		

Debtor		ormify, Inc. ame		Case	number (If known) 24-12	634
42.	books	ctibles Examples: Antiques and pictures, or other art objects tions; other collections, memo	; china and crystal; star			
43.		of Part 7. nes 39 through 42. Copy the	total to line 86.			\$0.00
44.	Is a d ■ No □ Ye		ble for any of the prop	perty listed in Part 7?		
45.	Has a ■ No □ Ye		Part 7 been appraised	l by a professional within	the last year?	
Part 8:		achinery, equipment, and ve				
46. <b>Doe</b> :	s the d	ebtor own or lease any mac	hinery, equipment, or	vehicles?		
		o Part 9. n the information below.				
Part 9: 54. <b>Doe</b> s		eal property ebtor own or lease any real	property?			
□ N <sub>1</sub>	o. Go t	o Part 10.	-			
		n the information below.				
55.	Any b	ouilding, other improved rea	l estate, or land whicl	n the debtor owns or in w	hich the debtor has an in	terest
	proper Included description of proper acrea	le street address or other iption such as Assessor I Number (APN), and type perty (for example, ge, factory, warehouse, ment or office building, if ble.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1.	286 Fifth Ave., 11th Floor, New York, NY 10001	Lease	\$0.00		\$0.00
	55.2.	375 Floral Ave., Suite #116, Chambersburg, PA 17201	Lease	\$0.00		\$0.00
56.	Total	of Part 9.				\$0.00
		ne current value on lines 55.1 the total to line 88.	through 55.6 and entri	es from any additional shee	ts.	
57.	Is a d ■ No □ Ye		ble for any of the prop	perty listed in Part 9?		
58.	Has a ■ No		Part 9 been appraised	l by a professional within	the last year?	

Debtor		Case	number (If known) 24-126	34
	Name			
Part 10:	Intangibles and intellectual property			
	s the debtor have any interests in intangibles or intellec	ctual property?		
□ No	o. Go to Part 11.			
■ Ye	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets See line 65	\$0.00		Unknown
61.	Internet domain names and websites See line 65	\$0.00		Unknown
62.	Licenses, franchises, and royalties licenses	Unknown	N/A	Unknown
63.	Customer lists, mailing lists, or other compilations See line 65	\$0.00		Unknown
64.	Other intangibles, or intellectual property See line 65	\$0.00		Unknown
65.	Goodwill IP, Internet Domains, customer lists and other intangibles	\$4,747,769.11	Book Value	Unknown
66.	Total of Part 10.			Unknown
	Add lines 60 through 65. Copy the total to line 89.			
67.	Do your lists or records include personally identifiable  ■ No □ Yes	e information of customer	s (as defined in 11 U.S.C.§§	101(41A) and 107 <b>?</b>
68.	Is there an amortization or other similar schedule avai ■ No □ Yes	ilable for any of the proper	ty listed in Part 10?	
69.	Has any of the property listed in Part 10 been appraise  ■ No □ Yes	ed by a professional withir	n the last year?	
Part 11:				
	s the debtor own any other assets that have not yet bee ide all interests in executory contracts and unexpired leases		this form.	
□ N	o. Go to Part 12.			
	es Fill in the information below.			

Debtor	Dormify, Inc.	Case number (If known) 24-12634	
	Name		
			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
	Tax Refund/Net Operating Loss	Tax year	Unknown
73.	Interests in insurance policies or annuities		
	Zurich American Insurance - D&O Policy		\$0.00
	Insurance Policies with Hartford, Trumbell and other insurance companies for commercial general liability, auto insurance, umbrella liability and worker compensation		\$0.00
74.	Causes of action against third parties (whether or not a lawsuit has been filed) See Global Notes. In addition to rights to setoff and counterclaims, the Debtor's bankruptcy estate possesses actions under Chapter 5 of the Bankruptcy Code among others.		Unknown
	Nature of claim Amount requested Unknown		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
	See Global Notes and Line 74 above		Unknown
	Nature of claim Amount requested Unknown		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season tick country club membership	eets,	
	Remitted Funds - (See Global Notes)		Unknown
78.	<b>Total of Part 11.</b> Add lines 71 through 77. Copy the total to line 90.	_	Unknown
79.	Has any of the property listed in Part 11 been appraised by a profe  ■ No □ Yes	essional within the last year?	

#### Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form Type of property	Current value of	Current	t value of real		
	Steen Francis	personal property	propert	ty		
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1	\$363,501.11				
81.	Deposits and prepayments. Copy line 9, Part 2.	\$104,173.68				
82.	Accounts receivable. Copy line 12, Part 3.	\$115,577.81				
83.	Investments. Copy line 17, Part 4.	\$0.00				
84.	Inventory. Copy line 23, Part 5.	\$9,032,995.00				
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00				
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00				
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00				
88.	Real property. Copy line 56, Part 9	>	_	\$	0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	Unknown				
90.	All other assets. Copy line 78, Part 11.	+ Unknow	wn			
91.	Total. Add lines 80 through 90 for each column	\$9,616,247.60	+ 91b.	\$0	.00	
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92			<b>\$9</b> ,	616,247.60	

Fill	in this information to identify the c	ase:		
	btor name <b>Dormify, Inc.</b>			
Uni	ited States Bankruptcy Court for the:	DISTRICT OF DELAWARE		
Cas	se number (if known) <b>24-12634</b>			
				Check if this is an amended filing
				amended ming
Of	ficial Form 206D			
Sc	chedule D: Creditors	Who Have Claims Secured by Pro	operty	12/15
Ве а	s complete and accurate as possible.			
I. Do	o any creditors have claims secured by o	debtor's property?		
	$\square$ No. Check this box and submit pa	ge 1 of this form to the court with debtor's other schedules. I	Debtor has nothing else t	o report on this form.
	■ Yes. Fill in all of the information be	elow.		
Pai	rt 1: List Creditors Who Have Sec	cured Claims		
		o have secured claims. If a creditor has more than one secured	Column A	Column B
cial	m, list the creditor separately for each claim	I.	Amount of claim	Value of collateral that supports this
	_		Do not deduct the value of collateral.	claim
2.1	Eagle Bankcorp, Inc. dba	Describe debtor's property that is subject to a lien	\$2,191,926.56	Unknown
	Creditor's Name	Creditor asserts either a first or second	<del></del>	
	7500 Old Georgetown Road	priority security interest in the Debtor's		
	3rd Floor	lienable assets inverse to that of the Secured Noteholders in Part 2.2 below.		
	Bethesda, MD 20814	Note: In Cart 2.2 below.		
	Creditor's mailing address	Describe the lien		
	mlichtenstein@shulmanrog	Security Agreement Is the creditor an insider or related party?		
	ers.com	■ No		
	Creditor's email address, if known	☐ Yes		
	Date debt was incurred	Is anyone else liable on this claim?  ☐ No		
	5/27/21	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number	- res. Fill out <i>Schedule H. Codebiors</i> (Chiclair Offit 2001)		
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	☐ No	Contingent		
	Yes. Specify each creditor, including this creditor and its relative	☐ Unliquidated ☐ Disputed		
	priority.	■ Disputed		
2.2	Secured Noteholders Creditor's Name	Describe debtor's property that is subject to a lien	Unknown	Unknown
	C/o United Corporate	Creditor asserts either a first or second priority security interest in Debtor's lienable		
	Services Inc.	assets inverse to that of Eagle Bank in Part		
	800 North State Street, Suite 304	2.1 above.		
	Dover, DE 19901			
	Creditor's mailing address	Describe the lien		
		Security Agreement Is the creditor an insider or related party?		
		□ No		
	Creditor's email address, if known	Yes (only certain Secured Note holders)		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		

Debtor	Dormity, Inc.	Case	e number (if known)	24-12634	
	Name				
La	ast 4 digits of account number				
	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply			
_	No	☐ Contingent			
=	Yes. Specify each creditor,	☐ Unliquidated			
	cluding this creditor and its relative	■ Disputed			
pri	iority.	·			
2.3 <b>S</b>	tandvast Fulfillment, LLC	Describe debtor's property that is subject to a lien	\$2.	197,609.10	\$9,032,995.00
Cr	editor's Name	Inventory for Sale			
	910 Snowden Rive Dr.				
	100 olumbia, MD 21046				
	reditor's mailing address	Describe the lien			
	3	Creditor asserts warehouseman's Lien			
ke	evin.kobbe@us.dlapiper.c	Is the creditor an insider or related party?			
O	m	■ No			
Cr	editor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
Da	ate debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 2	206H)		
La	ast 4 digits of account number				
	o multiple creditors have an	As of the petition filing date, the claim is:			
_	terest in the same property?	Check all that apply			
_	No .	☐ Contingent			
	Yes. Specify each creditor, cluding this creditor and its relative	Unliquidated			
	iority.	Disputed			
3. Tota	al of the dollar amounts from Part 1.	Column A, including the amounts from the Additional	Page, if any.	4,389,535.6 6	
J		, <b>.</b>			
Part 2:	List Others to Be Notified for	a Debt Already Listed in Part 1			
	Ilphabetical order any others who mes of claims listed above, and attori	ust be notified for a debt already listed in Part 1. Exam	nples of entities that i	nay be listed are	collection agencies,
_	·	•			
	ners need to notified for the debts list lame and address	sted in Part 1, do not fill out or submit this page. If add	litional pages are nee On which line in		age. Last 4 digits of
•			you enter the rela		account number for
	276 Ventures				this entity
	20803 Biscayne Blvd., Suite	502	Line <b>2.2</b>		
	Aventura, FL 33180				
	\				
_	Andrew and Helene Glick 11415 Ridge Mist Terrace		Line <b>2.2</b>		
	Potomac, MD 20854				
•					
	Andrew Costa		22		
	2739 Windover Dr.		Line <b>2.2</b>		
	Corona Del Mar, CA 92625				
F	BAM Senior Credit I, LLC				
	c/o United Corporate Service	es, Inc.	Line <b>2.2</b>		
8	300 North Street				
	Suite 304				
	Dover. DE 19901				

Debtor Dormif	y, Inc.	Case number (if known)	24-12634
Catherine YVS Law,	LLC Market Place	Line <b>2.1</b>	
Cayce Roy 8910 Snow #100 Columbia,	den River Dr.	Line _ <b>2.3</b> _	
77 Harbor #68	obal Fund I, LP Drive yne, FL 33149	Line <b>2.2</b>	
2340 Collir Suite 402	ial Holdings Inc. ns Ave. ch, FL 33139	Line <b>2.2</b>	
Earl Furfin 5055 Fiore Sanford, F	lla Lane	Line <b>2.2</b>	
PO 25130		Line <b>_ 2.2</b> _	
2575 S. Oc Suite 301	Zuckerman Revocable Trust ean Blvd. n, FL 33487	Line _ <b>2.1</b> _	
Jerry A. Zu 2575 S. Oo Suite 301 Boca Rato		Line <b>2.1</b>	
Karen Zuc 2575 S. Oo Suite 301 Boca Rato		Line <b>2.1</b>	
2575 S. Oc Suite 301	kerman Revocable Trust ean Blvd. n, FL 33487	Line _ <b>2.1</b> _	
Kenneth B 1447 Pereç Sarasota, l	grine point Drive	Line <b>2.2</b>	
Michael Li Shulman F 12505 Park 6th Floor Potomac,	Rogers c Potomac Avenue	Line <u><b>2.2</b></u>	

Dormify, Inc.	Case number (if known)	24-12634
Name		
atureza Opportunity Fund		
555 Nixon Avenue	Line _ <b>2.2</b> _	
eno, NV 89509		
icardo Palacio		
shby & Geddes	Line <u>2.1</u>	
00 Delaware Ave.		
O Box 1150		
/ilmington, DE 19899		
olomon Family Dynasty Trust 2012		
12 S. Island Dr.	Line <b>2.2</b>	
olden Beach, FL 33160		
/ayne Swanton		
55 Avery Creek Rd.	Line <u>2.2</u>	
rden, NC 28704		
/illiam Fleming		
490 NY 43rd St.	Line <b>_2.2</b> _	
oca Raton, FL 33431		
	natureza Opportunity Fund 555 Nixon Avenue eno, NV 89509  Icardo Palacio shby & Geddes 00 Delaware Ave. D Box 1150 Illimington, DE 19899  Dlomon Family Dynasty Trust 2012 12 S. Island Dr. olden Beach, FL 33160  Iayne Swanton Is Avery Creek Rd. Irden, NC 28704  Illiam Fleming I90 NY 43rd St.	Name atureza Opportunity Fund 1555 Nixon Avenue 2.2 eno, NV 89509  Icardo Palacio Shby & Geddes 10 Delaware Ave. D Box 1150 Illmington, DE 19899  Colomon Family Dynasty Trust 2012 12 S. Island Dr. Colden Beach, FL 33160  Icayne Swanton 15 Avery Creek Rd. Icayne Swanton 16 Avery Creek Rd. Icayne Swanton 17 Avery Creek Rd. Icayne Swanton 18 Avery Creek Rd. Icayne Swanton 19 Avery Creek Rd. Icayne Swanton 10 Avery

			_	
Fill in t	this information to identify the case:			
Debtor	name Dormify, Inc.			
Linited	States Bankruptcy Court for the: DISTRIC	CT OF DELAWARE		
Officed	States Bankruptcy Court for the. BISTAIC	OF DELAWARE		
Case n	umber (if known) <b>24-12634</b>			SEAL-LE LE LE
				if this is an ed filing
				- ug
Offic	cial Form 206E/F			
Sch	edule E/F: Creditors Wh	no Have Unsecured Claims		12/15
List the operation of the line	other party to any executory contracts or unex I Property (Official Form 206A/B) and on Scheo boxes on the left. If more space is needed for F	or creditors with PRIORITY unsecured claims and Part 2 for creditor pired leases that could result in a claim. Also list executory contracted in a claim. Also list executory contracted in a claim. Also list executory contracts and Unexpired Leases (Official Form 2 Part 1 or Part 2, fill out and attach the Additional Page of that Part in accuract.	cts on <i>Schedule A/B:</i> 206G). Number the ent	Assets - Real and
Part 1:	List All Creditors with PRIORITY Unit	ecured Claims		
	Do any creditors have priority unsecured claim	ns? (See 11 U.S.C. § 507).		
ļ	□ No. Go to Part 2.			
	Yes. Go to line 2.			
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach to	ve unsecured claims that are entitled to priority in whole or in part the Additional Page of Part 1.	. If the debtor has more	than 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,783.77	\$10,783.77
	Amanda Segal	Check all that apply.	. ,	
	51 Jay St.	☐ Contingent		
	Apt. 5E	☐ Unliquidated		
	Brooklyn, NY 11201-2829	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	□ Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,694.38	\$3,694.38
	Andrea Murdock	Check all that apply.		
	165 Thorne St.	Contingent		
	Unit 1	Unliquidated		
	Jersey City, NJ 07307	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	□Yes		

Debtor	Dormify, Inc.	Case number (if known)	24-12634	
	Name			
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,826.55	\$1,826.55
	Angelica Sanchez	Check all that apply.		
	2 Magnolia Drive	☐ Contingent		
	Enfield, CT 06082	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	□ Yes		
		<b>1</b> 163		
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,638.59	\$1,638.59
	Brittany Blount	Check all that apply.	Ψ1,000.00	Ψ1,000.00
	33744 Silver Pine Dr.	☐ Contingent		
	Leesburg, FL 34788	☐ Unliquidated		
	Leesburg, FL 34700			
		Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY			
	unsecured claim: 11 U.S.C. § 507(a) (4)	■ No		
		Yes		
	1			
2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,867.20	\$1,867.20
	Caroline Casey	Check all that apply.		
	406 Brigham Ct.	Contingent		
	Riverton, NJ 08077	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<u> </u>	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (4)			
		Yes		
2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,421.68	\$4,421.68
2.0	, ,	Check all that apply.	Ψ4,421.00	Ψ4,421.00
	Dylan Smith	☐ Contingent		
	1112 N. 4th St.	☐ Unliquidated		
	Apt. 213 Columbus, OH 43201	· · · · · · · · · · · · · · · · · · ·		
	Columbus, On 45201	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	☐ Yes		
		<b>□</b> 100		

Debtor	Dormify, Inc.	Case number (if known)	24-12634	
	Name			
2.7	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,087.00	\$2,087.00
	Emily Hopkins	Check all that apply.		
	1490 Cedar Lane	☐ Contingent		
	Hamilton Township, NJ 08610	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	☐ Yes		
2.8	1 Daile 18	A - Esta - estation filtra data sha elejenio.	¢4.074.07	¢4.674.07
2.8	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,674.97	\$1,674.97
	Emily Rothenberg	Check all that apply.		
	155 East 31st St	☐ Contingent		
	9E	Unliquidated		
	New York, NY 10016	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
		Yes		
2.9	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,136.06	\$3,136.06
	Emily White	Check all that apply.	Ψο, 100.00	ψο, 100.00
	57 W. 106th St.	☐ Contingent		
	Apt. 5B	☐ Unliquidated		
	New York, NY 10025	☐ Disputed		
	Date or dates debt was incurred	_ Basis for the claim:		
	Last Adiate of account according	In the plains publicable office 40		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No		
	unsecured claim. 11 0.5.0. § 507(a) (4)	Yes		
2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$6,072.63	\$6,072.63
2.10	Gene Gendek	Check all that apply.	Ψ0,012.03	Ψ0,072.03
	405 Harvest Way	☐ Contingent		
	Bordentown, NJ 08505	☐ Unliquidated		
	Bordentown, NJ 00303			
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	☐ Yes		
		□ res		

Debtor	Dormify, Inc.	Case number (if known)	24-12634	
2.11	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346	As of the petition filing date, the claim is:  Check all that apply.  Contingent	Unknown	\$0.00
	Philadelphia, PA 19101	■ Unliquidated ■ Disputed		
	Date or dates debt was incurred <b>Various</b>	Basis for the claim: Unpaid Federal Income Tax		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
2.12	Priority creditor's name and mailing address Janine Cifuentes 1440 Burnet Ave. Union, NJ 07083	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$4,704.09	\$4,704.09
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<del>_</del>	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes		
2.13	Priority creditor's name and mailing address Jenny Curran 22 Crown Rd. Ewing Township, NJ 08638	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$5,746.88	\$5,746.88
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  ■ No □ Yes	_	
2.14	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,538.13	\$3,538.13
	Kara Colborne 301 East 22nd St. 5G New York, NY 10010	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY	Is the claim subject to offset?  ■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	■ No □ Yes		

Debtor		Case number (if known)	24-12634	
	Name			
2.15	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,343.16	\$2,343.16
	Marc Torres	Check all that apply.		
	2745 Harvard Drive	Contingent		
	Warrington, PA 18976	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	□ Yes		
	_			
2.16	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$8,357.25	\$8,357.25
	Melissa Zink	Check all that apply.		
	104 Harrogate Dr.	Contingent		
	Lumberton, NJ 08048	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
		Yes		
2.17	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,259.31	\$0.00
	New York State Department of	Check all that apply.	<u> </u>	Ψ0.00
	Taxation	☐ Contingent		
	Attn: Office of Counsel	☐ Unliquidated		
	Building 9	☐ Disputed		
	WA Harriman Campus	_ Disputed		
	Albany, NY 12227			
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	·		
	unsecured claim: 11 U.S.C. § 507(a) (8)	■ No		
	· · · · · ·	Yes		
2.18	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,865.31	\$4,865.31
	Tammi Geyer	Check all that apply.	<u> </u>	+ .,
	1970 Quiqley Dr.	☐ Contingent		
	Chambersburg, PA 17202	☐ Unliquidated		
	3, <u> </u>	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		<u> </u>		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim. 11 0.5.C. § 507(a) (4)	☐Yes		
	· ·	■ No		

Debto			Case number (if known)	24-12634		
2.19	Name Priority creditor's name and mailing address  Taylor Everson	As of the p	etition filing date, the claim is: hat apply.	\$2,6	67.12	\$2,667.12
	1749 Cape Hatteras Drive Chambersburg, PA 17202	☐ Conting ☐ Unliquid ☐ Dispute	dated			
	Date or dates debt was incurred	Basis for th	e claim:			
	Last 4 digits of account number	Is the claim	subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes				
2.20	Priority creditor's name and mailing address Vitaliy Yaroshevskiy 674 Hamilton Street Rahway, NJ 07065	As of the p Check all to Conting Unliquid	ent dated	<b>\$7,4</b>	78.84	\$7,478.84
	Date or dates debt was incurred	Basis for th	e claim:			
	Last 4 digits of account number	Is the claim	subject to offset?			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	■ No □ Yes				
Part 2			Claims unsecured claims. If the debtor has more than 6 cre	ditors with nonpr	iority unse	ecured claims, fill
					Am	ount of claim
3.1	Nonpriority creditor's name and mailing address 1Thrive LLC 801 Shotgun Road Fort Lauderdale, FL 33326	3	As of the petition filing date, the claim is: Check a  Contingent Unliquidated Disputed	ll that apply.		\$1,554.94
	Date(s) debt was incurred _ Last 4 digits of account number _		Basis for the claim: Is the claim subject to offset? ■ No □ Yes			
3.2	Nonpriority creditor's name and mailing address	<b>.</b>	As of the petition filing date, the claim is: Check a	Il that apply.		\$38,262.37
	286 Fifth Avenue Realty Corp. c/o AB & Sons Group, LLC 25 West 36th Street, 2nd Floor New York, NY 10018		☐ Contingent ☐ Unliquidated ☐ Disputed			
	Date(s) debt was incurred _		Basis for the claim: _			
	Last 4 digits of account number _		Is the claim subject to offset? ■ No ☐ Yes			
3.3	Nonpriority creditor's name and mailing address 3 Sprouts 215-385 Silver Star Blvd. Toronto, ON M1V 0E3	5	As of the petition filing date, the claim is: Check a  Contingent Unliquidated Disputed	ll that apply.		\$43.19
	Canada		Basis for the claim:			
	Date(s) debt was incurred _ Last 4 digits of account number _		Is the claim subject to offset? ■ No □ Yes			

Debto		Case number (if known) 24-12634	
0.4	Name		40.000.00
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,883.00
	4 ArtWorks	☐ Contingent	
	2921 NW 6th Ave.	☐ Unliquidated	
	Miami, FL 33127	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$295.80
	8x8, Inc.	☐ Contingent	
	P.O. Box 848080	☐ Unliquidated	
	Los Angeles, CA 90084-8080	☐ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$452.20
	ິ 9 Kings Hong Kong Ltd.	☐ Contingent	
	Unit B, 16/f., Yardley Commercial Bldg.		
	3 Connaught Road West	Unliquidated	
	Sheeung Wan, HONG KONG	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21,485.34
	AETNA Medical Benefits	☐ Contingent	
	151 Farmington Avenue	☐ Unliquidated	
	Hartford, CT 06156	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$43.05
•	Allison Cohen dba Creative Jawns LLC	☐ Contingent	
	1101 East Hector Street	☐ Unliquidated	
	Apt. 361	·	
	Conshohocken, PA 19444	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.17
	Amazon Web Services, Inc.	Contingent	
	410 Terry Avenue North	☐ Unliquidated	
	Seattle, WA 98109-5210	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
	-	,	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$498.74
	American Fulfillment, Inc. (Apollo Tools	☐ Contingent	
	5775 12th Avenue East	☐ Unliquidated	
	Suite 110	☐ Disputed	
	Shakopee, MN 55379	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor		Case number (if known)	
2.44	Name	A confidence of the confidence	<b>*</b> 464.00
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$161.00
	American Heritage Textiles	Contingent	
	1315 Cedar Grove Road	☐ Unliquidated	
	Shepherdsville, KY 40165	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.12	Nonnelarity and itaria mana and mailing address	As of the notition filling date the claim in Observative trans-	£4 500 47
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,592.47
	Americanflat Corporation 230 5th Ave.	☐ Contingent	
	Suite 1417	Unliquidated	
	New York, NY 10001	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the statin outplot to cheet. — No — 166	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,500.00
	Anthony Kim	☐ Contingent	
	1212 Guadalupe St.	☐ Unliquidated	
	Apt. 701	☐ Disputed	
	Austin, TX 78701	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$121.71
	April Lane Art	☐ Contingent	¥.=
	5401 Chedworth Drive		
	Charlotte, NC 28210	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,539.00
	APU - American Public Univerity System	<u> </u>	ψο,σσσ.σσ
	393 North Lawrence Street	☐ Contingent	
	Attn: Lacy Dailey	Unliquidated	
	Charles Town, WV 25414	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number	is the shalling subject to eliser: — No. — 103	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$457.17
	Arc Best	☐ Contingent	
	2701 16th St.	☐ Unliquidated	
	Bldg. B	☐ Disputed	
	North Bergen, NJ 07047	Pagin for the claims	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,645.66
	ASA Cleaning Service Corp.	☐ Contingent	
	102 Smoke Rise Drive	☐ Unliquidated	
	Warren, NJ 07059	☐ Disputed	
	Date(s) debt was incurred _	·	
		Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormity, Inc.  Name	Case number (if known)	
3.18	1	As of the metation filling date the plates in O. 1. 11.11	¢20,002,67
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29,982.67
	ASL Marketing, Inc. 2 Dubon Court	Contingent	
	Farmingdale, NY 11735	☐ Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	_	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22,399.26
	Attentive Mobile, Inc.	☐ Contingent	
	156 5th Ave.	☐ Unliquidated	
	Suite 303	☐ Disputed	
	New York, NY 10010	Basis for the claim: _	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Audreypreneur	☐ Contingent	
		☐ Unliquidated	
	Date(s) debt was incurred _	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$117.62
0.21	Audreypreneur (Audrey Hanna)	Contingent	Ψ117.02
	4015 Craft Street	☐ Unliquidated	
	Charlotte, NC 28217	☐ Disputed	
	Date(s) debt was incurred	☐ Disputed	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,873.32
	BAMBOOzzz - ALBERTO VITA Inc.	☐ Contingent	
	450 Raritan Center Parkway	☐ Unliquidated	
	Suite B	☐ Disputed	
	Edison, NJ 08837	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,443.00
	Ban.do Designs LLC	☐ Contingent	
	134 Beech Bend Rd.	☐ Unliquidated	
	Bowling Green, KY 42101	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	¢70 E4
J.24	Be Rooted		\$78.54
	1706 Waterchase Drive	☐ Contingent	
	Dacula, GA 30019	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

Deblo	Name	Case Hulliber (If known)	
2.05	-	As of the metition filling date the plains in O. 1. 1111	¢4 000 00
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,990.00
	Bear Down Brands, LLC	Contingent	
	2803 South Yale Street	☐ Unliquidated	
	Santa Ana, CA 92704	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$190.00
	Bedford Cottage LLC -Bedford Collections	□ Contingent	Ψ100.00
	2456 Brown Ave.	_	
	Manchester, NH 03103	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,756.52
	Belnick Retail LLC	☐ Contingent	. ,
	4350 Ball Ground Highway	☐ Unliquidated	
	Canton, GA 30114	<u> </u>	
		☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,298.35
	Birdie Love LLC	☐ Contingent	
	42 Colorado Avenue	_	
	Berkeley, CA 94707	☐ Unliquidated	
	•	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$432.00
	Blendjet Inc.		Ψ-02.00
	535 Getty Court	☐ Contingent	
		Unliquidated	
	Benicia, CA 94510	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,132.39
	Borough of Chambersburg	☐ Contingent	
	100 South 2nd Street	☐ Unliquidated	
	PO Box 1009	☐ Disputed	
	Chambersburg, PA 17201	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	<del>-</del>	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,668.28
	BOW USA LLC	☐ Contingent	
	100 N. Biscayne Blvd.	☐ Unliquidated	
	Suite 800	☐ Disputed	
	Miami, FL 33132	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	<del>-</del>		

Debto	Dormify, Inc.	Case number (if known) 24-12634	
3.32	=	As of the notition filling date, the claim is: Checkell that and	¢40 240 24
3.32	Nonpriority creditor's name and mailing address  Brewster Hme Fashions LLC	As of the petition filing date, the claim is: Check all that apply.	\$10,318.34
	67 Pacella Park Drive	☐ Contingent	
	Randolph, MA 02368	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$26,168.99
	Brightech Plus	☐ Contingent	
	14530 Keswick St.	☐ Unliquidated	
	Van Nuys, CA 91405	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$110.49
	Brightspeed	☐ Contingent	
	P.O. Box 6102	☐ Unliquidated	
	Carol Stream, IL 60197-6102	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,821.84
	Brinks Home/Monitronics Intl. Inc.	☐ Contingent	
	PO Box 7410844	☐ Unliquidated	
	Chicago, IL 60674-0844	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6.53
	Brittnee Lavender	☐ Contingent	ψ0.00
	4105 Victory Dr.	☐ Unliquidated	
	Apt. B204	☐ Disputed	
	Austin, TX 78704		
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$590.20
	Brooke & Dylan LLC - Pool Candy	☐ Contingent	
	8500 Northwest 17th Street	☐ Unliquidated	
	Suite 100 Doral, FL 33126	☐ Disputed	
	•	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to offset: — No	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$787.50
	Butterscotch Blankees	Contingent	
	17703 Lomond Court	Unliquidated	
	Boca Raton, FL 33496	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor		Case number (if known) 24-12634	
3.39	Name	As of the notition filling data the plains in Obselve II that such	¢4 752 00
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,753.90
	BY LAND AND SEE Inc. dba ri-ri-ku	Contingent	
	5007 N. Figueroa St.	Unliquidated	
	Los Angeles, CA 90042	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2.28
	Calladine Creative Co.	☐ Contingent	·
	1221 New Meister Lane	☐ Unliquidated	
	Apt. 3021	☐ Disputed	
	Pflugerville, TX 78660		
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$451.20
	Capri Designs	☐ Contingent	
	549 Capri Pt.	☐ Unliquidated	
	Lavonia, GA 30553	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$122,388.77
	CargoTrans	□ Contingent	. ,
	1129 Northern Blvd.	☐ Unliquidated	
	Manhasset, NY 11030	☐ Disputed	
	Date(s) debt was incurred _		
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15.52
	Cassie Designs Stuff	☐ Contingent	
	800 Hampton Drive	☐ Unliquidated	
	Suite J	☐ Disputed	
	Los Angeles, CA 90291	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$211.92
	Cenports Commerce Inc.	☐ Contingent	
	1742 Sabre Street	☐ Unliquidated	
	Hayward, CA 94545	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,105.39
L	Chambersburg Waste Paper Co. Inc.	☐ Contingent	Ţ.U,100.00
	900 Krine Rd.	<u> </u>	
	Suite 1	☐ Unliquidated	
	Chambersburg, PA 17201	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	<del>-</del>	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	•	

Debtor	Dormity, Inc.	Case number (if known)	
3.46	1	As of the metition filling date the eleips in Charlet What such	\$56.63
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>\$30.03</b>
	Chloe Sheftel	Contingent	
	18 Hunt Court	☐ Unliquidated	
	Jericho, NY 11753	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,046.70
	Church Hill Classics	☐ Contingent	. ,
	594 Pepper St.	☐ Unliquidated	
	Monroe, CT 06468	☐ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$195.00
	CK Organizers	☐ Contingent	
	2720 Dundee Rd.	☐ Unliquidated	
	Northbrook, IL 60062	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$69,726.34
	Claystrong Rentals	☐ Contingent	
	610 North 5th Ave.	☐ Unliquidated	
	Chambersburg, PA 17201	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,747.00
	Clemson University	☐ Contingent	
	100 Mell Hall	☐ Unliquidated	
	Clemson, SC 29634	☐ Disputed	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$810.57
	Clerisy Global Capital Management LP	☐ Contingent	
	77 Harbor Drive	☐ Unliquidated	
	#68	Disputed	
	Key Biscayne, FL 33149	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,012.00
	Colorado Department of Revenue	☐ Contingent	, -,
	P.O. Box 17087	☐ Unliquidated	
	Denver, CO 80261-0004		
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debto	T Dormify, Inc.	Case number (if known) 24-12634	
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,832.86
3.33	Comcast		Ψ3,032.00
	1020 Dennison Avenue	Contingent	
	Columbus, OH 43201	Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
		Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$139,818.00
	CommerceHub Inc. dba Rithum	☐ Contingent	· · · · · ·
	1201 Peachtree St. NE	☐ Unliquidated	
	Suite 600	☐ Disputed	
	Atlanta, GA 30361	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,328.20
	Compass Experience Labs	☐ Contingent	
	Eleven Conagra Drive	☐ Unliquidated	
	Omaha, NE 68102	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,111.92
	ConAgra Food Sales LLC	□ Contingent	. ,
	Eleven Conagra Drive	☐ Unliquidated	
	Omaha, NE 68102	Disputed	
	Date(s) debt was incurred	□ Disputed	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes	
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$756.00
-	ິ Cooluli	☐ Contingent	
	1425 37th Street	☐ Unliquidated	
	Suite 213	☐ Disputed	
	Brooklyn, NY 11218	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$73.59
-	Cordbrick LLC	☐ Contingent	
	1650 Crayton Road	☐ Unliquidated	
	Naples, FL 34102	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim: _	
	Zaot 4 digite of account hambor _	Is the claim subject to offset? ■ No ☐ Yes	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$36.00
	Corey Paige Designs Inc	☐ Contingent	
	17 The Pines	☐ Unliquidated	
	Old Westbury, NY 11568	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? - NO LI Tes	

Debto	T Dormify, Inc.	Case number (if known) 24-12634	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$24,000.00
3.00	Customer Portfolios LLC dba Stirista	Contingent	ΨΣ-1,000.00
	PO Box 920611	☐ Unliquidated	
	Needham, MA 02492	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
	_	Is the claim subject to offset? ■ No □ Yes	
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.25
	Delilah Day Rapkin	☐ Contingent	
	400 Shady Oak Street	☐ Unliquidated	
	Fort Lauderdale, FL 33312	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$582.50
	DENY Designs	☐ Contingent	
	1655 26th Street	☐ Unliquidated	
	Santa Monica, CA 90404	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$159.06
1	Discover Night	□ Contingent	<b>*</b> * * * * * * * * * * * * * * * * * *
	2323 East Highland Avenue	☐ Unliquidated	
	Unit 1532	☐ Disputed	
	Phoenix, AZ 85016		
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$540.64
	Donella Coram dba Walker Noble Studios	☐ Contingent	•
	5229 Lunsford Dr.	☐ Unliquidated	
	Los Angeles, CA 90041	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7.90
-	Doodleby Meg (Meghan Wallace)	☐ Contingent	
	10132 Wimbledon Ct.	☐ Unliquidated	
	The Village, OK 73120	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 66	Named and the state of the stat	·	#4 0=0 CC
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,950.00
	East Tennessee State Residence Hall Asso 100 Central Receiving	Contingent	
	Dept. of Housing & Res. Life	Unliquidated	
	Johnson City, TN 37614	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor		Case number (if known)	
2.67	Name	As a fittle confidence fill and also the solution for the solution of	<b>67.750.00</b>
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,759.00
	EcoPhilia Ltd.	☐ Contingent	
	717 B 7/F Gee Lok Industrial Building	☐ Unliquidated	
	34 Hung to Road Kun Tong Kowloon Hong Kong	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.68	Nonpriority creditor's name and mailing address  Erica Jean Coven	As of the petition filing date, the claim is: Check all that apply.	\$5.70
	352 West End Ave.	Contingent	
	New York, NY 10024	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,876.32
	Ettitude Holdings, Inc.	☐ Contingent	
	3037 11th Ave.	☐ Unliquidated	
	Los Angeles, CA 90018	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,440.52
	EverGrace Home Inc.	☐ Contingent	. ,
	23 Caspian	☐ Unliquidated	
	Lake Forest, CA 92630	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$16,254.65
•	Expert Lab Services	☐ Contingent	
	1445 Woodmont Ln NW	☐ Unliquidated	
	#1670	☐ Disputed	
	Atlanta, GA 30318	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,078.60
	FashionHive Inc (Mommesilk)	☐ Contingent	
	8 Green Ste R.	☐ Unliquidated	
	Dover, DE 19901	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.70	1		<b>AC 700</b> 00
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,709.93
	Fatboy USA LLC	☐ Contingent	
	875 West Sandy Lake Road	☐ Unliquidated	
	Suite 100 Coppell, TX 75019	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	•	

Debto	Dormify, Inc.	Case number (if known) 24-12634	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,222,016.25
0.7 1			Ψ1,222,010.23
	FedEx Corporation	☐ Contingent	
	942 South Shady Grove Rd.	Unliquidated	
	Memphis, TN 38120	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	la tha alaine subject to affect O	
		Is the claim subject to offset? ■ No ☐ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,853.00
	Feedonomics	☐ Contingent	
	11305 4 Points Dr.	☐ Unliquidated	
	Building 2, Suite 100	Disputed	
	Austin, TX 78726	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$390.63
•	Filterbaby LLC	☐ Contingent	
	8729 Shoreham Dr.	☐ Unliquidated	
	Apt. 1	☐ Disputed	
	West Hollywood, CA 90069	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No □ Yes	
3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$124.74
0.77	J		ψ124.74
	Firma Hirvinen, Sonja	Contingent	
	Kasavuorentie 12 c 12	☐ Unliquidated	
	Kauniainen, Stokholms Lan	☐ Disputed	
	11667 02700 FINLAND	Pagin for the plains	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.78	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,024.79
	Flora Bunda	☐ Contingent	. ,
	9528 Richmond Pl.	☐ Unliquidated	
	Rancho Cucamonga, CA 91730		
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.79	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$937.46
	FluffCo, LLC	☐ Contingent	
	10001 Venice Blvd. 425	☐ Unliquidated	
	Los Angeles, CA 90034	☐ Disputed	
	Date(s) debt was incurred	·	
	-	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.80	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,153.69
	Flywheel Ltd.	Contingent	70,.00.00
	14805 41st Avenue North	_	
	Minneapolis, MN 55446	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

Deptoi		Case Hulliber (If known)	
0.04	Name		**
3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.20
	For Your Bed LLC	Contingent	
	550 Reserve Street Suite 190	Unliquidated	
	Southlake, TX 76092	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	,	
3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,800.00
	Foursixty Inc.	☐ Contingent	
	329 Howe Street	☐ Unliquidated	
	PMB 2066	☐ Disputed	
	Vancouver, BC V6C3N2 CANADA	Basis for the claim:	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,057.08
	Frieda Print Designs	☐ Contingent	. ,
	Walterstrabe 16	☐ Unliquidated	
	Wuerzburg, 97074 GERMANY	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,957.50
	Furbish	☐ Contingent	<b>V</b> 1,001 100
	1053 E. Whitaker Mill Rd.	☐ Unliquidated	
	Raleigh, NC 27604	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,321.70
	G3 Home Inc. dba The Nesting Company	Contingent	<del>+-,</del>
	1296 East 10th St.		
	1st Floor	Unliquidated	
	Brooklyn, NY 11230	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
			<b>**</b> ***
3.86	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,076.00
	GCE	Contingent	
	201 South Tryon Street	☐ Unliquidated	
	PO Box 1036	☐ Disputed	
	Charlotte, NC 28201-1036	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to onset: — No — Tes	
3.87	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19.53
	Georgetown College		
	400 East College Street	☐ Contingent	
	Box 187	☐ Unliquidated	
	Residence Life	☐ Disputed	
	Georgetown, KY 40324	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormity, Inc.	Case number (if known)	
3.88	1	As of the notition filing date the claim is: Check all that and	\$543.50
3.00	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>\$543.50</b>
	Golden Gems LLC	Contingent	
	3108 Locust St.	Unliquidated	
	Saint Louis, MO 63103	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$617,203.50
	Google LLC	☐ Contingent	. ,
	1600 Amphitheatre Parkway	☐ Unliquidated	
	Mountain View, CA 94043	Disputed	
	Date(s) debt was incurred	□ Disputed	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes	
3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$828.00
•	Grad Tech Solutions	☐ Contingent	
	20 Knoll Street	☐ Unliquidated	
	Riverside, CT 06878	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$55.34
	GraphicsByEva (Eva Pound)	☐ Contingent	
	2511 I Street Northwest	☐ Unliquidated	
	Washington, DC 20037	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim: _	
		Is the claim subject to offset? ■ No ☐ Yes	
3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$137.54
	Gretchen Greever	☐ Contingent	
	3748 Mandeville Lane	☐ Unliquidated	
	Naperville, IL 60564	Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Basis for the claim: _	
	Last 4 digits of decount number _	Is the claim subject to offset? ■ No □ Yes	
3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,191.66
	GS1 US, Inc.	☐ Contingent	
	300 Princeton South Corporate Center	☐ Unliquidated	
	Ewing Township, NJ 06828	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
201	1	·	<b>A100</b> 65
3.94	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$168.00
	Hangzhou ShouYi I/E Co., Ltd.	☐ Contingent	
	Room 407, Building 4	☐ Unliquidated	
	No. 299/301 HuaXi Road	☐ Disputed	
	ShiQiao Street Hang Zhou, CHINA	Basis for the claim:	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to onset? - NO - Yes	

Debtoi		Case number (if known)	
2.05	Name	As a fifth a settle of fill as date that a fact a fact a file and a fill as a fact a fill as a f	¢0.70
3.95	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6.72
	HDS Trading Corp.	Contingent	
	1305 Jersey Ave.	☐ Unliquidated	
	North Brunswick, NJ 08902	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the daint subject to onset: — No	
3.96	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,576.07
	Her Multitasky LLC	☐ Contingent	
	22259 Kittridge Street	☐ Unliquidated	
	Los Angeles, CA 91303	☐ Disputed	
	Date(s) debt was incurred	•	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.97	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,184.54
	HK Yuanhao Holding Group Limited	☐ Contingent	
	Shop 185 G/F, Hang Wai Ind. Centre	☐ Unliquidated	
	No. 6 Kin Tai St.	☐ Disputed	
	Tuen Mun, NT HONG KONG	□ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.00	1		44 000 07
3.98	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,988.07
	HomePlace Store LLC	Contingent	
	424 Jackson Street	☐ Unliquidated	
	Oceanside, NY 11572	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.99	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$71.92
	Honey Island Studio	☐ Contingent	•
	1717 De La Vina Street	☐ Unliquidated	
	Apt. 01	·	
	Santa Barbara, CA 93101	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
			<b>AAA AAA</b>
3.100	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$30,360.42
	Honey-Can-Do	☐ Contingent	
	5300 St. Charles Road	☐ Unliquidated	
	Berkeley, IL 60163	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.101	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,987.93
	ILW LC (Think smallish)	☐ Contingent	
	30 North Gould Street	☐ Unliquidated	
	Suite 5437	☐ Disputed	
	Sheridan, WY 82801	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	· · · —		

Debtor	Name	Case number (if known) 24-12634	
3.102	1	As of the notition filling data the plains in Obselve Without and	¢47 002 70
3.102	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,903.78
	Impact Tech Inc.	Contingent	
	223 E. De La Guerra St.	☐ Unliquidated	
	Santa Barbara, CA 93101	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.103	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,006.65
	Impression Vanity Co.	□ Contingent	<b>*</b> ***,********************************
	1402 Morgan Circle	☐ Unliquidated	
	Tustin, CA 92780	_ `	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.104	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,945.00
	India's Heritage Inc.	☐ Contingent	
	501 Penhorn Avenue	☐ Unliquidated	
	Unit 1	☐ Disputed	
	Secaucus, NJ 07094	·	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes	
3.105	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$47.33
0.100			Ψ+1.00
	Indiana Tech (IAT)	Contingent	
	1600 E. Washington Blvd.	Unliquidated	
	Fort Wayne, IN 46803	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.106	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,976.00
	INDO Count Industries	☐ Contingent	
	301 Arcadia, 3rd Floor	☐ Unliquidated	
	Nariman Point	☐ Disputed	
	Mumbai 400021 INDIA	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	_	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.107	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$69.05
	Inked By Dani	☐ Contingent	
	P.O Box 1636	☐ Unliquidated	
	Port Washington, NY 11050	☐ Disputed	
	_	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
			<b></b>
3.108	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$526.00
	J Call Designs LLC dba Anaya	☐ Contingent	
	1508 Bay Road Unit N606	☐ Unliquidated	
	Miami Beach, FL 33139	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.109	Nonpriority creditor's name and mailing address JC Ehrlich PO Box 740608 Cincinnati, OH 45274-0608	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$389.02
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address Jeffrey Wolf 43 William Street Glen Head, NY 11545 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$124.95
	Nonpriority creditor's name and mailing address Jenna Nimaroff 33 New Hampshire Street Long Beach, NY 11561 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$2.81
	Nonpriority creditor's name and mailing address Jennifer Bett Communications 37 W 20th St. New York, NY 10111 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$29,335.93
	Nonpriority creditor's name and mailing address Jiangsu Royal Home USA Inc. 14351 South Point Blvd. Charlotte, NC 28205 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$424,768.40
	Nonpriority creditor's name and mailing address Jonathan Y Designs, Inc. 185 Madison Avenue Suite 602 New York, NY 10016 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes	\$26,007.38
	Nonpriority creditor's name and mailing address Julia Santos 2328 Silvano Drive Macungie, PA 18062 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$70.46
		is the daint subject to onset? - NO - res	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.116	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$103,360.48
	Klaviyo, Inc.	☐ Contingent	,,
	125 Summer St.	☐ Unliquidated	
	Floor 6	☐ Disputed	
	Boston, MA 02111	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.117	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$361.96
	KNG International LLC	☐ Contingent	
	627 Tollis Parkway	☐ Unliquidated	
	Broadview Heights, OH 44147	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.118	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$122.81
	Krista Mosakowski	☐ Contingent	
	45018 Buckhorn Trail	☐ Unliquidated	
	Maricopa, AZ 85139	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.119	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$708.62
	Kyle Cavan Jewelry	☐ Contingent	
	611 Broadway	☐ Unliquidated	
	Suite 712	☐ Disputed	
	New York, NY 10012	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.120	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$41.25
	Laundry Room Studios	☐ Contingent	
	469 Huron St.	☐ Unliquidated	
	Apt. 1813	☐ Disputed	
	Chicago, IL 60654	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number	is the daim subject to onset? - No - Yes	
3.121	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$736.70
	Laurel Greenfield Art	☐ Contingent	
	52 Strathmore Rd.	☐ Unliquidated	
	Apt. 5	☐ Disputed	
	Brighton, MA 02135	Basis for the claim: _	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.122	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,600.00
	Lettuce Commerce, Inc.	Contingent	
	56 Hibiscus Avenue	Unliquidated	
	Waltham, MA 02451	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.123	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,619.02
0.125	Lifelines	Contingent	ψ1,013.02
	PO Box 5220	☐ Unliquidated	
	Westport, CT 06881	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.124	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.90
	Lindsey cherek Art	☐ Contingent	
	2623 Malmquist Ave.	☐ Unliquidated	
	Red Wing, MN 55066	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.125	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$246.17
0.120	LindseyKay Nichols		Ψ2-10.17
	2840 Blake Street	Contingent	
	231	☐ Unliquidated	
	Denver, CO 80205	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.126	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$34,155.30
	Linon (Dropship)	☐ Contingent	. ,
	22 Jericho Turnpike	☐ Unliquidated	
	Suite 200	☐ Disputed	
	Mineola, NY 11501	•	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.127	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$169.89
	Lively Root Technologies, Inc.	☐ Contingent	
	600 B Street	☐ Unliquidated	
	Suite 300	☐ Disputed	
	San Diego, CA 92101	Basis for the claim: _	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.128	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$268.17
	Loftie, Inc.	☐ Contingent	
	26 Grove Street	☐ Unliquidated	
	5c	☐ Disputed	
	New York, NY 10014	Basis for the claim:	
	Date(s) debt was incurred _	_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.129	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,134.79
	Lojo Collegiate Apparel	☐ Contingent	
	9734 Salty Bay Dr.	☐ Unliquidated	
	Delray Beach, FL 33446	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.130	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29.32
000	Madison Ave. Prints (Spencyr Flagg)		Ψ23.32
	· · · · · · · · · · · · · · · · · · ·	☐ Contingent	
	300 City Park Dr.	Unliquidated	
	McDonough, GA 30252	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.131	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$105.23
	Marist College (MAR)		
	Housing Office	☐ Contingent	
	Attn: Christina Winnett	☐ Unliquidated	
	3399 North Road	☐ Disputed	
	Poughkeepsie, NY 12601	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.132	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,846.84
	Marmont Hill Inc.	□ Contingent	
	8050 Signature Club Circle	☐ Unliquidated	
	Unit 201		
	Naples, FL 34113	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.133	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,384.54
	Marquee Innovations		ψ1,004.04
	255 West 36th St.	Contingent	
	Room 205	☐ Unliquidated	
		☐ Disputed	
	New York, NY 10018	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.134	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$441.00
	Maryland Institute College of Art	☐ Contingent	
	1300 West Mount Royal Avenue	☐ Unliquidated	
	MICA Student Activities	☐ Disputed	
	Baltimore, MD 21217	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.135	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,530.10
	McNamee Hosea	☐ Contingent	•
	6441 Ivy Lane	☐ Unliquidated	
	Suite 200	☐ Disputed	
	Greenbelt, MD 20770	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	_	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	· · · · · · · · · · · · · · · · · · ·	
3.136	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,774.00
	mDesign	☐ Contingent	
	30320 Emerald Valley Parkway	Unliquidated	
	Solon, OH 44139	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) <b>24-12634</b>	
3.137	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$35.75
1	Melissa Wanbon	□ Contingent	<b>400</b> 0
	1603 1188 Bidwell Street	☐ Unliquidated	
	Vancouver BC V6G 0c6	Disputed	
	CANADA  Date(s) debt was incurred	Basis for the claim: _	
	<del>-</del>	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	is the stall subject to shock: — No. — Yes	
3.138	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$513,852.13
	Meta Platforms, Inc.	Contingent	
	1 meta way	☐ Unliquidated	
	Menlo Park, CA 94024	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.139	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,262.57
	Mike Anderson	☐ Contingent	
	7149 Aberdeen Ave.	☐ Unliquidated	
	Dallas, TX 75230	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.140	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$87,784.39
	Mirakl, Inc.	☐ Contingent	
	100 Summer St.	☐ Unliquidated	
	5th Floor, Suite 550 Boston, MA 02110	■ Disputed	
	·	Basis for the claim: _	
	Date(s) debt was incurred _ Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.141	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$194,677.12
	MNTN Digital, Inc (Mountain)	☐ Contingent	
	823 Congress Ave. #1827	Unliquidated	
	Austin, TX 78768	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.142	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$361.16
	Montana State Univerity - Bozeman	☐ Contingent	
	Culbertson Hall, 100 Bozeman, MT 59717	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.143	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,936.68
	Mood Decor (Glory Wisdom)	□ Contingent	, - ,
	10220 Philadelphia Court	☐ Unliquidated	
	Rancho Cucamonga, CA 91730	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormity, Inc.  Name	Case number (if known) 24-12634	
3.144		As of the notition filling date, the claim is: Check all that each	\$2.85
3.144	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>\$2.03</b>
	Motivated Type 96 Hainault Ave.	Пъ	
	Giffard Park, Milton Keynes	☐ Contingent	
	Buckinghamshire MK14 5PE UNITED	☐ Unliquidated	
	KINGDOM	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.145	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,028.23
	MRK Desirant Luxe Collection LLC	☐ Contingent	•
	1108 Kane Councourse	☐ Unliquidated	
	Suite 300	☐ Disputed	
	Bay Harbor Islands, FL 33154	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.146	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,115.47
	Mrs. Fields Famous Brands LLC	☐ Contingent	
	1717 South 4800 West	☐ Unliquidated	
	Salt Lake City, UT 84104	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: _	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.147	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$893.55
	Mutual of Omaha	☐ Contingent	
	Payment Processing Center	☐ Unliquidated	
	PO Box 2147	☐ Disputed	
	Omaha, NE 68103-2147	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.148	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,700.00
	Narvar Inc.	☐ Contingent	
	3 East Third Ave.	☐ Unliquidated	
	Suite 211	Disputed	
	San Mateo, CA 94401	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.149	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$52.13
	NC A&T Housing and Residence Life	-	
	Attn: Luz De Los Santos 1601 East Market St.	Contingent	
	Aggie Village Office 201	Unliquidated	
	Greensboro, NC 27411	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	• •	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.150	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,222.88
	Nella Lighting	☐ Contingent	
	5910 Cedar Parkway	☐ Unliquidated	
	Chevy Chase, MD 20815	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.151	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,700.00
0	New Land Logistic	☐ Contingent	ΨΞ,7 σσ.σσ
	125 Lexington Ave.	☐ Unliquidated	
	Edison, NJ 08817	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.152	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$432,423.30
	New Sega Home Textiles North America	☐ Contingent	
	138 Main Street	☐ Unliquidated	
	East Rockaway, NY 11518	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	—	
		Is the claim subject to offset? ■ No ☐ Yes	
3.153	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$39,296.24
	nuLOOM Inc	☐ Contingent	
	286 Prospect Plains Rd.	☐ Unliquidated	
	Cranbury, NJ 08512	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.154	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$637.00
	NWM Northwest Missouri State Univ.	☐ Contingent	·
	800 University Drive	☐ Unliquidated	
	Residential Life	☐ Disputed	
	Maryville, MO 64468	·	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.155	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$100.20
•	NYTSTND	☐ Contingent	
	3699 Alward Rd SW	☐ Unliquidated	
	Pataskala, OH 43062	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dain subject to diset: — No 🗖 res	
3.156	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,510.76
	Olive Wren Inc	Contingent	
	169 Madison Ave #2320	Unliquidated	
	New York, NY 10016	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.157	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$80.00
	One Bella Casa, Inc.	☐ Contingent	
	101 Lucas Valley Road Suite 130	☐ Unliquidated	
	San Rafael, CA 94903	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	<del>-</del>		

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.158	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$97.47
3.130	Oxford Pennant	Contingent	Ψ51.41
	731 Main Street		
	Buffalo, NY 14203	☐ Unliquidated	
	Date(s) debt was incurred	Disputed	
	_	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.159	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$20.74
	Pace University		, -
	15 Beekman Street	☐ Contingent	
	Room 1407	☐ Unliquidated	
	Attn: Office of Residential Life	☐ Disputed	
	New York, NY 10038		
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.160	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$75.60
	Paisley Flamenbaum	Contingent	ψ10.00
	30 Kilmer Road	•	
	Larchmont, NY 10538	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.161	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,183.00
	Passions Projects NYC	☐ Contingent	¥ 1,100100
	7 Spruce Drive	☐ Unliquidated	
	Roslyn, NY 11576	☐ Disputed	
	Date(s) debt was incurred _		
	_	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.162	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$25,265.59
	Pattern Brands	☐ Contingent	
	228 Park Ave. S	☐ Unliquidated	
	PMP 73891	☐ Disputed	
	New York, NY 10003	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.163	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$489.93
	Paychex of New York LLC	☐ Contingent	
	PO Box 732954	☐ Unliquidated	
	Lockbox 732954	☐ Disputed	
	Dallas, TX 75373-2954	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.164	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$803.00
	Peachy B Design Studio	☐ Contingent	
	1665 Sere Street	☐ Unliquidated	
	New Orleans, LA 70122	Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number _	Basis for the claim:	
	Last - argits of account nulliber	Is the claim subject to offset? ■ No □ Yes	

Debtor		Case number (if known)	
2.465	Name	As a figure of the control of the co	\$400.00
3.165	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$133.80
	Peking Handicraft, Inc.	Contingent	
	1388 San Mateo Avenue	☐ Unliquidated	
	South San Francisco, CA 94080	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.166	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$62,790.00
	Pellettieri, Rabstain & Altman	☐ Contingent	
	989 Lenox Drive	☐ Unliquidated	
	Suite 101	☐ Disputed	
	Lawrence Township, NJ 08648	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 467	Manager 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	As of the metition filling date the plains in O. 1. 11.11	¢00.00
3.167	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$68.20
	Penske Truck Leasing Co., LP	Contingent	
	PO Box 827380  Philadalphia BA 19182 7380	Unliquidated	
	Philadelphia, PA 19182-7380	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.168	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$843,162.58
	Performance Horizon Inc dba Partnerize	Contingent	φο-το, τοΣ.σο
	900 Rutter Avenue		
	Floor 3	☐ Unliquidated	
	Forty Fort, PA 18704	■ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.169	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,335.57
	Picado Home Decors Pvt Ltd		
	204, A to Z Industrial Estate	☐ Contingent	
	Ganpat Rao Kadam Marg	☐ Unliquidated	
	Lower Parcel Mumbai, Maharashtra 400013	☐ Disputed	
	INDIA	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No	
3.170	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$69.85
-	Pinch Provisions	□ Contingent	,
	1515 Carmen Drive	☐ Unliquidated	
	Elk Grove Village, IL 60007	□ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.171	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,190.30
1	Pink Lemonade LLC	□ Contingent	Ţ-,·••·••
	3693 Farm Hill Boulevard	☐ Unliquidated	
	Redwood City, CA 94061	☐ Disputed	
	Date(s) debt was incurred	'	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormity, Inc.	Case number (if known) 24-12634	
2 472		A College of the coll	<b>****</b>
3.172	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$229.14
	Poppy.png (Danielle Karwowski)	Contingent	
	572 Adamston Road	☐ Unliquidated	
	Brick, NJ 08723	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.173	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,550.50
	Protech Enterprises LLC (Shower Shoez)	□ Contingent	<u> </u>
	13020 North miami Ave	☐ Unliquidated	
	Miami, FL 33168	☐ Disputed	
		□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.174	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$577.00
	PV Textiles USA Inc	☐ Contingent	
	2255 Bellview Court	☐ Unliquidated	
	Gurnee, IL 60031	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.175	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,744.25
	Quikly Inc.	☐ Contingent	
	1505 Woodward Ave	☐ Unliquidated	
	4th Floor	☐ Disputed	
	Detroit, MI 48226	□ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.176	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$301.33
	Rakuten Marketing LLC dba Rakuten Advert	☐ Contingent	
	6985 South Union Park Center	☐ Unliquidated	
	Midvale, UT 84047	☐ Disputed	
	Date(s) debt was incurred	•	
		Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.177	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,110.90
	Rhino Trunk & Case, inc.	☐ Contingent	
	565 Blossom Road	☐ Unliquidated	
	Rochester, NY 14610	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.178	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17.15
	Riddhi (Renee) Kakadia	☐ Contingent	
	9225 Parkway east	☐ Unliquidated	
	Birmingham, AL 35206	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
	· –	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.179	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,024.71
3.179	RKI Apps Inc. dba SocialLadder	Contingent	Ψ1,024.71
	1710 Addison St.	_	
	Philadelphia, PA 19146	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	'	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.180	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,907.35
	Roomie Inc.	☐ Contingent	
	285 West Broadway	☐ Unliquidated	
	Room 430	☐ Disputed	
	New York, NY 10013	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.181	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$72.00
	Rosenthal & Rosenthal Inc dba NorthwestG	☐ Contingent	
	PO Box 88926	☐ Unliquidated	
	Chicago, IL 60695-1926	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.182	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$28.02
	Ruby Roller Art (Tiffany Forbes)	☐ Contingent	•
	9 Lila Drive	☐ Unliquidated	
	Cotwswold Hills, QLD 4350	☐ Disputed	
	Australia	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.183	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,754.00
	Rutgers University - New Brunswick	☐ Contingent	
	90 Davidson Road	☐ Unliquidated	
	Residence Life Dept.	Disputed	
	Piscataway, NJ 08854	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.184	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,778.61
	Ryan Porter (Candier)	☐ Contingent	
	11 Maple Lane	☐ Unliquidated	
	Campbell, NY 14821	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.185	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$51.02
	Sam Stein	☐ Contingent	
	11 Hilltop Rd.	☐ Unliquidated	
	Toronto ON M6C3C5 CANADA	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debto	Dormify, Inc.	Case number (if known) 24-12634	
2 106	1	As of the motition filling data the plainting to O. 1. 1111	¢0.50
3.186	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8.50
	Samantha Hearn 1609 10th Ave. N	Contingent	
	Nashville, TN 37208	Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	<b>–</b>	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.187	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18.98
	Sammi Smith	☐ Contingent	
	4007 Sumac Dr.	☐ Unliquidated	
	Sherman Oaks, CA 91403	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.188	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$320.00
	Saturday Neon	Contingent	<del></del>
	9480 West 53rd Avenue	☐ Unliquidated	
	Arvada, CO 80002	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.189	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$818.00
	Scandinordica	☐ Contingent	
	574 NW 14th Ave.	☐ Unliquidated	
	Boca Raton, FL 33486	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	—	
		Is the claim subject to offset? ■ No □ Yes	
3.190	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$151.24
	Scrub Daddy	☐ Contingent	
	1700 Suckle Hwy.	☐ Unliquidated	
	Pennsauken, NJ 08110	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.191	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$32,409.20
	Simply Sisters Greek	Contingent	Ψ02,403.20
	3430 FM 2446	☐ Unliquidated	
	Franklin, TX 77856	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.192	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$94,522.61
	Snap Inc.	☐ Contingent	
	3000 31st St., Loop North	☐ Unliquidated	
	Santa Monica, CA 90405	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? - No - Yes	

Debtor		Case number (if known)	
0.400	Name		44 447 47
3.193	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,027.87
	Sofiest Designs	☐ Contingent	
	979 Woodland Parkway	☐ Unliquidated	
	San Marcos, CA 92069	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dain subject to onset? — No	
3.194	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,909.00
-	Sonic Editions	☐ Contingent	
	6 Paddington Street	☐ Unliquidated	
	London, England W1U 5QG	☐ Disputed	
	UNITED KINGDOM	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.195	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$49.68
	Sound Gallery	☐ Contingent	
	110 West 34th Street	☐ Unliquidated	
	7th Floor	☐ Disputed	
	New York, NY 10001	Basis for the claim:	
	Date(s) debt was incurred _	=	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.196	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,832.00
	SPS Commerce, inc.	☐ Contingent	. ,
	PO Box 205782	☐ Unliquidated	
	Dallas, TX 75320-5782	·	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.197	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$498.00
	Staff		<b>V</b> 100.00
	33 Bond Street	Contingent	
	Suite 2221	Unliquidated	
	Brooklyn, NY 11201	☐ Disputed	
	•	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number	is the drain subject to discer. — No. — Tes	
3.198	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,625.00
	Stanford University	□ Contingent	. ,
	450 Jane Stanford Way	☐ Unliquidated	
	Stanford, CA 94305-2004	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No ☐ Yes	
3.199	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$62.62
	Sumner Lane (Kiralyn Mulloy)	☐ Contingent	
	2140 Medical District Drive	☐ Unliquidated	
	Apt. 3084	☐ Disputed	
	Dallas, TX 75235	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.200	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$182.02
	Sunkissed	Contingent	Ψ102.02
	3005 Peachtree Road	☐ Unliquidated	
	Northeast 813	☐ Disputed	
	Atlanta, GA 30305	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.201	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,285.00
	Sunnyhill Properties	☐ Contingent	
	550 Cleveland Ave.	☐ Unliquidated	
	Suite 108	☐ Disputed	
	Chambersburg, PA 17201	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.202	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,000.00
	Susan Alvarez	Contingent	
	160 Madison Ave.	Unliquidated	
	Apt. 5C New York, NY 10016	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.203	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$37.20
	Swaponz Inc.	□ Contingent	
	190 North Main Street	☐ Unliquidated	
	1st Floor	☐ Disputed	
	Natick, MA 01760	•	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.204	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$90.88
	Tan Fan	☐ Contingent	
	275 Kooyong Road	☐ Unliquidated	
	Elsternwick, VIC 2185	☐ Disputed	
	AUSTRALIA	Basis for the claim: _	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	·	
3.205	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,079.09
	Tempaper	Contingent	
	381 Mantoloking Road	Unliquidated	
	Brick, NJ 08723	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.206	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$62.15
3.200	Terez Universe LLC		<b>⊅</b> 0∠.15
	302 A West 12th St.	☐ Contingent	
	#138	Unliquidated	
	New York, NY 10014	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

Debio	Name	Case number (ir known)	
3.207	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>\$6,000,00</b>
3.207	<u> </u>	As of the petition filling date, the claim is: Check all that apply.	\$6,000.00
	Texas A&M university Res Hall Staff Coun.	По т	
	676 Lubbock Street	☐ Contingent	
	S. Area Office Room 127 - Brent Cockrell	☐ Unliquidated ☐ Disputed	
	College Station, TX 77845		
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.208	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$486.00
	Texas Wesleyan University	☐ Contingent	
	1201 Wesleyan Street	☐ Unliquidated	
	Residence Life	☐ Disputed	
	Fort Worth, TX 76105	·	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.209	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,350.76
	The Air Lab, Inc.	☐ Contingent	
	108 Leonard Street	☐ Unliquidated	
	Apt. 2B	☐ Disputed	
	New York, NY 10013	'	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.210	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,025.00
-	The Final Grab Inc.	☐ Contingent	
	1020 East 48th St.	☐ Unliquidated	
	Brooklyn, NY 11203	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.211	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,391.40
	Thera	☐ Contingent	
	821 Central Ave.	☐ Unliquidated	
	Woodmere, NY 11598	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.212	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,843.69
1	Think EDU	□ Contingent	· ,
	P.O. Box 735798	☐ Unliquidated	
	Dallas, TX 75373-5798	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.213	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$35.00
	Toga Towels	☐ Contingent	
	5 South Buckhout Street	☐ Unliquidated	
	Suite 306	☐ Disputed	
	Irvington, NY 10533	Basis for the claim: _	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debto	Dormify, Inc.	Case number (if known) 24-12634	
3.214	-	As of the notition filling data, the plain is Check all that can't	¢72.00
3.214	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$72.00
	Tracer Imaging LLC 712 Kitchawan Road	☐ Contingent	
	Ossining, NY 10562	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.215	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2.06
	Trade Linker International Inc.	☐ Contingent	
	230 Fifth Ave.	☐ Unliquidated	
	Suite 200	☐ Disputed	
	New York, NY 10001	Basis for the claim: _	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.216	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$374.00
	Travelers	☐ Contingent	
	PO box 660317	☐ Unliquidated	
	Dallas, TX 75266-0317	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
0.047	1	A control of the cont	£400.00
3.217	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$192.00
	TRU - Truman State University 100 East Normal Avenue	☐ Contingent	
	Kirksville, MO 63501	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\blacksquare$ No $\square$ Yes	
3.218	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21,562.85
	Uline	☐ Contingent	
	PO Box 88741	☐ Unliquidated	
	Chicago, IL 60680-1741	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	_	
		Is the claim subject to offset? ■ No ☐ Yes	
3.219	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,325.15
	Umbra LLC	☐ Contingent	
	PO Box 8000	☐ Unliquidated	
	Dept. No. 554 Buffalo, NY 14267	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the dain subject to diset: — No — Tes	
3.220	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$24.96
	Unitrex LTD - Sparoom	☐ Contingent	
	5060 Taylor Rd.	☐ Unliquidated	
	Cleveland, OH 44128	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor		Case number (if known) 24-12634	
2 224	Name	As of the could be filled the children to the country of	\$400 F0
3.221	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$198.50
	University Frames	Contingent	
	3060 E. Miraloma Avenue	☐ Unliquidated	
	Anaheim, CA 92806	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	_	
		Is the claim subject to offset? ■ No ☐ Yes	
3.222	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$110.40
	University of Florida	☐ Contingent	
	1304 Diamond Road	☐ Unliquidated	
	UF Housing and Residence Life	☐ Disputed	
	Gainesville, FL 32601	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.223	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,708.92
	University of Hartford	☐ Contingent	
	200 Bloomfield Ave.	☐ Unliquidated	
	Office of Residential Life	☐ Disputed	
	Hartford, CT 06117		
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 224	Noncontrate and the decomposition and decomposition	As of the metition filling data the plains in O. 1. 1111	<b>657.44</b>
3.224	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$57.44
	University of Hawaii at Manoa		
	Resisdence Life Office	☐ Contingent	
	Johnson Hall	☐ Unliquidated	
	2555 Dole Street	☐ Disputed	
	Honolulu, HI 96822	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
2 225	I No. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	As of the could be followed by the state of	\$4.000.FC
3.225	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,689.56
	University of Idaho	☐ Contingent	
	875 Perimeter Drive	☐ Unliquidated	
	University Housing - MS2010	☐ Disputed	
	Moscow, ID 83844	Basis for the claim: _	
	Date(s) debt was incurred _	_	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.226	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$54.82
	University of Illinois at Chicago	☐ Contingent	Ψ0-1.02
	700 S. Halsted St.		
		Unliquidated	
	Chicago, IL 60607	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	_	
		Is the claim subject to offset? ■ No ☐ Yes	
3.227	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$26.35
	University of North Georgia	□ Contingent	•
	82 College Circle	☐ Unliquidated	
	Residence Life - Seth Ledford		
	Dahlonega, GA 30597	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormity, Inc.	Case number (if known)	
3.228		As of the metition filling date the plain in Co. 1, 11,11	¢740.40
3.220	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$716.42
	University of Pittsburgh at Greensburg Attn: Kyle Harper	☐ Contingent	
	150 Finoli Drive, Mckenna Hall 102	☐ Unliquidated	
	Greensburg, PA 15601	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.229	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$62.40
	University of San Francisco	□ Contingent	·
	2130 Fulton Street	☐ Unliquidated	
	San Francisco, CA 94117	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dum subject to disect: — No — Tes	
3.230	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,193.00
	US Small Business Association	Contingent	
	PO Box 3918  Portland, OB 97208 2018	☐ Unliquidated	
	Portland, OR 97208-3918	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.231	Nonpriority creditor's name and mailing address	As of the notition filing date the claim in Check all that each	\$179.08
3.231	Valparaiso University	As of the petition filing date, the claim is: Check all that apply.	φ1/3.00
	Katie Bye	Пол	
	1509 Chapel Drive	☐ Contingent	
	Harre Union, Suite 230	☐ Unliquidated	
	Valparaiso, IN 46383	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.232	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$39,830.55
	VCH (WKND Digital/Lancer Capial Holdings	☐ Contingent	· ·
	1045 National Dr.	☐ Unliquidated	
	#19	☐ Disputed	
	Sacramento, CA 95834		
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.233	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$226,892.55
	Veyer, LLC	☐ Contingent	
	6600 N. Military Trail	☐ Unliquidated	
	Boca Raton, FL 33496	■ Disputed	
	Date(s) debt was incurred _	Pacis for the claim:	
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.234	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$550.00
	VICI Enterprises, Inc.	☐ Contingent	
	33 West 60th Street	☐ Unliquidated	
	Floor 2	□ Disputed	
	New York, NY 10023	Basis for the claim: _	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

Debtor	Dormify, Inc.	Case number (if known) 24-12634	
3.235	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Vistar	☐ Contingent	Ψ1.00
	Lockbox 784866	☐ Unliquidated	
	401 Market Street	☐ Disputed	
	Philadelphia, PA 19106	·	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.236	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$322.56
	Waste Connections of New York Inc.	☐ Contingent	
	120 Wood Ave. South	☐ Unliquidated	
	Suite 302	☐ Disputed	
	Iselin, NJ 08830	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	is the dain subject to onset? — No 🗀 res	
3.237	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$153,458.34
	WCN Properties, LP	☐ Contingent	
	900 Krine Rd.	☐ Unliquidated	
	Suite 1 Chambersburg, PA 17201	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.238	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$880.00
	Westove Media LLC	☐ Contingent	•
	11578 S. Riverwood Rd.	☐ Unliquidated	
	Portland, OR 97219	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 000		A. falls of the first task the delivery	<b>#70.00</b>
3.239	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$70.29
	Whiskey and Honey (Megan Ryan) 102 Hinswood Drive	Contingent	
	Darien, IL 60561	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.240	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,001.74
	Yamazaki USA Inc.	☐ Contingent	
	67 West St.	☐ Unliquidated	
	Suite 418	☐ Disputed	
	Brooklyn, NY 11222	Basis for the claim:	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the dailiff subject to offset: — 140 🗀 165	
3.241	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,912.80
	York Wallcoverings, Inc.	Contingent	
	750 Linden Ave.	Unliquidated	
	York, PA 17405	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor Dormify, Inc.			Case nui	mber (if known)	24-12634	
	094	As of the petition for Contingent Unliquidated Disputed  Basis for the claim Is the claim subject	:_		nll that apply	\$1,455.50
List in alphabetical order an assignees of claims listed about	e Notified About Unsecured Clain y others who must be notified for clain ve, and attorneys for unsecured creditor ied for the debts listed in Parts 1 and	ms listed in Parts 1 an s.			•	
Name and mailing ad Unknown	dress			line in Part1 or P editor (if any) list		Last 4 digits of account number, if any
Part 4: Total Amounts	of the Priority and Nonpriority Uns	secured Claims				
5. Add the amounts of priority	and nonpriority unsecured claims.					
5a. Total claims from Part 1 5b. Total claims from Part 2			5a. 5b. <b>+</b>	\$	im amounts 81,162 6,269,944	
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.			5c.	\$	6,351,10	07.21

Fill in th	nis information to identify the case:			
Debtor i	name <b>Dormify, Inc.</b>			
United S	States Bankruptcy Court for the: DIS	TRICT OF DELAWARE		
Case nu	umber (if known) 24-12634			
				☐ Check if this is an amended filing
Offici	al Form 206G			
Sche	dule G: Executory C	ontracts and U	nexpired Leases	12/15
Be as co	omplete and accurate as possible. If	more space is needed, co	py and attach the additional page, num	nber the entries consecutively.
	es the debtor have any executory co No. Check this box and file this form wi		es? lles. There is nothing else to report on thi	s form.
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of lease	s are listed on <i>Schedule A/B: Assets - Re</i>	al and Personal Property
2. List	all contracts and unexpired leas	ses	State the name and mailing addrewhom the debtor has an executor lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease for 286 Fifth Ave., 11th Floor, New York, NY 10001		
	State the term remaining	31 Months	286 Fifth Avenue Realty Corp c/o AB & Sons Group, LLC	).
	List the contract number of any government contract		25 West 36th Street, 2nd Floo New York, NY 10018	or
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Software platform		
	State the term remaining	7 months	Impact Tech Inc.	
	List the contract number of any government contract		223 E. De La Guerra St. Santa Barbara, CA 93101	
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Email and SMS Marketing contract		
	State the term remaining	6 months	Klaviyo, Inc. 125 Summer St.	
	List the contract number of any government contract		Floor 6 Boston, MA 02111	
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce platform		
	State the term remaining	7 months	Mirakl, Inc. 100 Summer St.	
	List the contract number of any government contract		5th Floor, Suite 550 Boston, MA 02110	

Middle Name

Last Name

## **Additional Page if You Have More Contracts or Leases**

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Brand Ambassador Management Platform** 

State the term remaining

SocialLadder 7 Months 3401 Market St.

List the contract number of any government contract

Suite 200 Philadelphia, PA 19104

2.6. State what the contract or lease is for and the nature of the debtor's interest

Supply Chain Mgmt. Software

State the term remaining

10 months

6 months

List the contract number of any government contract

SPS Commerce, inc. PO Box 205782 Dallas, TX 75320-5782

2.7. State what the contract or lease is for and the nature of the debtor's interest

Social Media Advertising, Content **Creation and Data** Monitoring

State the term remaining

List the contract number of any government contract

Venture Capital Holdings, Inc. 1045 National Dr.

Suite 19

Sacramento, CA 95834

Fill in th	is information to identify t	he case:		
Debtor n	ame <b>Dormify, Inc.</b>			
United S	tates Bankruptcy Court for t	he: DISTRICT OF DELAWARE		
Case nu	mber (if known) <b>24-12634</b>			☐ Check if this is an amended filing
_	al Form 206H <b>dule H: Your C</b>	odebtors		12/15
	mplete and accurate as po al Page to this page.	ossible. If more space is needed, copy the Ad	dditional Page, numbering the e	ntries consecutively. Attach the
1. D	o you have any codebtors	?		
□ No. C	check this box and submit th	is form to the court with the debtor's other scheo	dules. Nothing else needs to be re	ported on this form.
crec	litors, Schedules D-G. Incl	all of the people or entities who are also lial ude all guarantors and co-obligors. In Column 2 the codebtor is liable on a debt to more than on	, identify the creditor to whom the	debt is owed and each schedule
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Amanda Zuckerman	298 5th Avenue New York, NY 10001	286 Fifth Avenue Realty Corp.	□ D ■ E/F3.2 □ G
2.2	Jerome A. Zuckerman Revocable Trust	2575 S. Ocean Blvd. Suite 301 Boca Raton, FL 33487	Eagle Bankcorp, Ir dba Eagle Bank	D <u>2.1</u> □ E/F □ G
2.3	Jerry A. Zuckerman	2575 S. Ocean Blvd. Suite 301 Boca Raton, FL 33487	Eagle Bankcorp, Ir dba Eagle Bank	D 2.1 □ E/F □ G
2.4	Karen Zuckerman	2575 S. Ocean Blvd. Suite 301 Boca Raton, FL 33487	Eagle Bankcorp, Ir dba Eagle Bank	D 2.1 □ E/F □ G

Debtor	Dormify, Inc.		Case number (if known)	24-12634		
	Additional Page to List	More Codebtors				
	Copy this page only if n Column 1: Codebtor	nore space is needed. Continue numberi	ng the lines sequentially from the Column 2: Creditor	previous page.		
2.5	Karen Zuckerman Revocable Trust	2575 S. Ocean Blvd. Suite 301 Boca Raton, FL 33487	Eagle Bankcorp dba Eagle Bank	· — D <b>2.1</b>		

## **United States Bankruptcy Court District of Delaware**

In re <b>Dormify, Inc.</b>		Case No.	24-12634	
	Debtor(s)	Chapter		
LIST OF EQ	UITY SECURITY H	IOLDERS		
Following is the list of the Debtor's equity security holders which	ch is prepared in accordance	e with rule 1007(a)(3) fo	r filing in this Chapter 11 Case	
Name and last known address or place of Securi business of holder	ty Class Number of	Securities K	ind of Interest	
See Attachment to SOFA no. 28				
DECLARATION UNDER PENALTY OF PERJ	URY ON BEHALF (	OF CORPORATIO	ON OR PARTNERSHIP	
I, the <b>Controller</b> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.				
Date January 30, 2025	Signature /s/ Sita I			

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.